

Exhibit 5

IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF WEST VIRGINIA
CHARLESTON DIVISION

* * * * *

B.P.J., by her next friend and *
Mother, HEATHER JACKSON, *
Plaintiff * Case No.
vs. * 2:21-CV-00316
WEST VIRGINIA STATE BOARD OF *
EDUCATION, HARRISON COUNTY *
BOARD OF EDUCATION, WEST *
VIRGINIA SECONDARY SCHOOL *
ACTIVITIES COMMISSION, W. *
CLAYTON BURCH in his official * CONFIDENTIAL
Capacity as State Superintendent, * VIDEOTAPED
DORA STUTLER in her official * VIDEOCONFERENCE
Capacity as Harrison County * DEPOSITION
Superintendent, PATRICK MORRISEY * OF
In his official capacity as * GERALD MONTANO, D.O.
Attorney General, and THE STATE * February 24, 2022
OF WEST VIRGINIA, *
Defendants *

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Page 2

1 CONFIDENTIAL VIDEOTAPED VIDEOCONFERENCE DEPOSITION
 2 OF
 3 GERALD MONTANO, D.O., taken on behalf of the Defendant,
 4 State of West Virginia herein, pursuant to the Rules of
 5 Civil Procedure, taken before me, the undersigned, Lacey
 6 C. Scott, a Court Reporter and Notary Public in and for
 7 the State of West Virginia, on Thursday, February 24,
 8 2022, beginning at 10:06 a.m.
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Page 4

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<p style="text-align: center;">Page 6</p> <p>1 A P P E A R A N C E S (cont'd)</p> <p>2</p> <p>3 RONALD G. JONES, ESQUIRE</p> <p>4 Jackson Kelly, PLLC</p> <p>5 501 Grant Street, Suite 1010</p> <p>6 The Union Trust Building</p> <p>7 Pittsburgh, PA 15219</p> <p>8 COUNSEL FOR GERALD MONTANO, D.O.</p> <p>9</p> <p>10</p> <p>11</p> <p>12</p> <p>13</p> <p>14</p> <p>15</p> <p>16</p> <p>17</p> <p>18</p> <p>19</p> <p>20</p> <p>21</p> <p>22</p> <p>23</p> <p>24</p>	<p style="text-align: center;">Page 8</p> <p>1 EXHIBIT PAGE</p> <p>2</p> <p>3</p> <p>4 NUMBER DESCRIPTION IDENTIFIED</p> <p>5 4 Adolescent Medicine Evaluation --</p> <p>6 5 Discharge Summary --</p> <p>7 6 Outpatient Evaluations --</p> <p>8 7 Outpatient Evaluations --</p> <p>9 8 Adolescent Medicine Evaluation --</p> <p>10 9 Progress Note --</p> <p>11 11A Progress Note --</p> <p>12 11B Progress Note --</p> <p>13 33 Standards of Care for Health of</p> <p>14 Transexual, and Gender</p> <p>15 Nonconforming People --</p> <p>16 36 Adolescent Medicine Questionnaire --</p> <p>17 37 Doctor Note --</p> <p>18 38 Doctor Note --</p> <p>19 39 Doctor Note --</p> <p>20 40 Procedure Note --</p> <p>21 42 Doctor Note --</p> <p>22 43 Doctor Note --</p> <p>23 45 Confidential Disclosure Statement --</p> <p>24</p>
<p style="text-align: center;">Page 7</p> <p>1 INDEX</p> <p>2</p> <p>3 DISCUSSION AMONG PARTIES 10 - 14</p> <p>4 WITNESS: GERALD MONTANO, D.O.</p> <p>5 EXAMINATION</p> <p>6 By Attorney Tryon 14 - 159</p> <p>7 DISCUSSION AMONG PARTIES 159 - 161</p> <p>8 CERTIFICATE 162</p> <p>9</p> <p>10</p> <p>11</p> <p>12</p> <p>13</p> <p>14</p> <p>15</p> <p>16</p> <p>17</p> <p>18</p> <p>19</p> <p>20</p> <p>21</p> <p>22</p> <p>23</p> <p>24</p>	<p style="text-align: center;">Page 9</p> <p>1 OBJECTION PAGE</p> <p>2</p> <p>3 ATTORNEY PAGE</p> <p>4 Block 18, 21, 27, 27, 35, 38, 39, 40, 41, 45, 47, 49,</p> <p>5 58, 59, 59, 60, 62, 62, 65, 65, 68, 68, 73, 73, 76, 76, 77,</p> <p>6 78, 86, 94, 95, 95, 95, 95, 97, 99, 99, 99, 108, 119, 149,</p> <p>7 155</p> <p>8</p> <p>9 Jones 20, 21, 25, 27, 38, 39, 40, 41, 45, 46, 48, 49,</p> <p>10 50, 51, 51, 53, 57, 57, 58, 59, 60, 60, 61, 62, 63, 64,</p> <p>11 65, 66, 68, 68, 72, 73, 73, 74, 76, 76, 76, 77,</p> <p>12 77, 78, 78, 85, 86, 88, 89, 89, 90, 91, 93, 94, 94, 95,</p> <p>13 95, 95, 97, 99, 99, 109, 116, 117, 120, 120, 121, 121,</p> <p>14 125, 126, 129, 131, 137, 141, 141, 142, 143, 146, 147,</p> <p>15 148, 149, 151, 152, 155, 156</p> <p>16</p> <p>17</p> <p>18</p> <p>19</p> <p>20</p> <p>21</p> <p>22</p> <p>23</p> <p>24</p>

Page 10

STIPULATION

(It is hereby stipulated and agreed by and between counsel for the respective parties that reading, signing, sealing, certification and filing are not waived.)

PROCEEDINGS

VIDEOGRAPHER: We're now on the record. My name is Jacob Stock. I'm a Certified Legal Video Specialist employed by Sargent's Court Reporting Services. The date today is February 24th, 2022. The current time reads 10:06 a.m. This deposition is being taken remotely by video conference. The caption of this case is in the United States District Court for the Southern District of West Virginia, Charleston Division. BPJ by her next friend and mother, Heather Jackson, versus West Virginia State Board of Education, et al. Case number 2:21-CV-00316. The name of the witness is Gerald Montano, D.O. Will the attorneys present state their names and the parties they represent?

ATTORNEY TRYON: This is David Tryon representing the State of West Virginia. Curtis

Page 12

ATTORNEY MORGAN: This is Kelly Morgan on behalf of the West Virginia Board of Education and Superintendent Burch. Also on phone is Kristen Hammond with my office as well. We do not need the real time or a rough copy.

ATTORNEY GREEN: This is Roberta Green here on behalf of West Virginia Secondary School Activities Commission. We do not need the real time feed nor do we want the rough copy of the transcript.

ATTORNEY DUCAR: This is Tim Ducar once again. I didn't --- I didn't talk about the rough draft, and we don't need that as well.

ATTORNEY BLOCK: This is Josh Block for Plaintiff again. We don't need the real time either.

VIDEOGRAPHER: And if that's everybody, the court reporter can swear in the witness and we can begin.

ATTORNEY BARR: Sorry, this is Andrew Barr for the Plaintiff. I got kicked out of the room and just reentered. I'm with Cooley L.L.P.

VIDEOGRAPHER: Okay.

GERALD MONTANO, D.O.,
CALLED AS A WITNESS IN THE FOLLOWING PROCEEDING, AND

Page 11

Capehart, my colleague, is also on the line.

ATTORNEY BLOCK: This is Josh Block, representing the Plaintiff. And I have other colleagues on the line that will identify themselves.

ATTORNEY SWAMINATHAN: This is Sruti Swaminathan from Lambda Legal representing the Plaintiff.

ATTORNEY HARTNETT:

This is Kathleen Hartnett from Cooley representing the Plaintiff.

ATTORNEY KANG: This is Katelyn Kang from Cooley representing Plaintiff.

ATTORNEY JONES: This is Ron Jones representing Doctor Montano.

ATTORNEY CROPP: My name is Jeffrey Cropp of Steptoe & Johnson, representing Defendants Harrison County Board of Education and Dora Stutler.

ATTORNEY HELSTROM: This is Zoe Helstrom from Cooley LLP representing the Plaintiff.

ATTORNEY DUCAR: This is Timothy Ducar on behalf of the intervenor. Also on the line is my colleague, Christiana Holcomb. I'd like to note that I am viewing the real time transcript and the intervenor is not going to participate in the charges for that.

Page 13

HAVING FIRST BEEN DULY SWORN, TESTIFIED AND SAID AS FOLLOWS:

ATTORNEY TRYON: Thank you. Before we actually get started, I was on muted --- I was mute --- muted, so I meant to say there is a couple things we wanted to hit right before we actually get started with regard to how we're handling objections. I think we can do that with the witness present and in discussion with Mr. Jones prior to this. And as we have done in prior depositions to make things smoothly, these are the --- what I would like to propose as far as how objections are handled. That the objections would be limited to objections to form, objections to scope, specifically as to that this doctor is not going to serve as an expert witness and objections to terminology since we have various terminology that each party prefers to use and objections for privilege if the witness's counsel needs to assert that. Is that satisfactory to you, Mr. Block?

ATTORNEY BLOCK: Yes, it is.

ATTORNEY TRYON: And Mr. Jones, that's satisfactory to you.

ATTORNEY JONES: Yes, it is.

ATTORNEY TRYON: And Mr. Jones, for some

Page 14

1 reason your picture is frozen for me. That's okay, but
 2 just FYI for your information. Does anybody else have
 3 any objection to that procedure? Okay. Then we will go
 4 ahead and move forward.

EXAMINATION

BY ATTORNEY TRYON:

Q. Mr. Montano, thank you very much for joining me this morning. I appreciate your time, I know your time is valuable. And I will try to make this as smooth and move through this as quickly as possible. So thank you again?

A. You're welcome.

Q. First of all, who's there with you for the record?

A. Ron Jones. I'm sorry, my lawyer.

Q. And you are represented by counsel?

A. Yes.

Q. And who is that?

A. Ron Jones.

Q. Have you ever been deposed before?

A. Yes.

Q. Tell me about that. What case was that in?

Page 16

Q. Yes, that was someone who --- a female that wanted to take testosterone?

A. It was a --- someone who was assigned a female at birth who identified as male.

Q. Have you been deposed any other times besides that?

A. No.

Q. Have you ever been sued?

A. No.

Q. Have you ever testified at trial?

A. No.

Q. So as we go through here, just for everyone's reference, we're in Federal Court, so the Federal Rules of Civil Procedure apply here. And Federal Rules of Civil Procedure 30(c)(2) regarding objections says that an objection at the time of examination, whether to evidence to party's conduct or to the officer's qualifications, to the manner of taking deposition or to any other aspect of the deposition must be noted on the record, but the examination still proceeds. And we discussed how we're going to do objections.

And Mr. Montano --- Doctor Montano, if your counsel or any other lawyer objects, then you are still required to answer unless instructed not to by your

Page 15

Page 17

A. It was regarding a case of whether or not to allow one of my patients to proceed with gender-affirming hormones because their parents objected.

Q. When was that?

A. I recall 2018.

Q. And were you sued in that case?

A. No.

Q. Who was suing whom?

A. It wasn't a lawsuit, it was trying to determine if this kid needed care, and I served as a witness.

Q. You served as an expert witness?

A. No, witness to that person's care.

Q. And what was the result of that?

A. The patient was allowed to get on gender-affirming hormones.

Q. What hormones were those?

A. Testosterone.

Q. So that was a female who wanted to take testosterone.

Is that right?

A. Can you repeat?

Q. Yes.

A. Can you repeat the question?

lawyer.

Do you understand that?

A. Yes.

Q. And I would ask you to make sure that you answer verbally as opposed to nodding or shaking your head for the court reporter's benefit.

Okay?

A. Yes.

Q. And if you don't understand a question, please tell me and I will try and clarify my question. And if you answer the question, that indicates to me that you do understand the question.

So do you understand that?

A. Yes.

Q. And finally, if you need a break, let me know and we will do our best to break for you. And the only qualifications on that is that we can't take a break while a question is pending.

All right?

A. Yes.

Q. So are you familiar with the subject of the lawsuit that we're here for?

A. Yes.

Q. Are you familiar with the law that's involved,

Page 18

1 commonly known as by some of us as Save Women's Sports
 2 Act, also known as HB 3293?

3 A. Yes.

4 Q. Are you aware of who BPJ is?

5 A. Yes.

6 Q. What is your understanding of who BPJ is?

7 A. She is the Plaintiff of that case.

8 Q. Has BPJ been your client in the past?

9 A. Yes.

10 Q. Does BPJ continue to be your patient?

11 A. No.

12 Q. Do you know BPJ's full name?

13 A. Yes.

14 Q. Okay.

15 I understand there's some concern about using a
 16 child's birth name in these circumstances, but can you
 17 give me the full name as you understand it to be?

18 ATTORNEY BLOCK: Objection. Do you mean
 19 --- do you want the name assigned at birth or do you
 20 want the name that BPJ goes by?

21 BY ATTORNEY TRYON:

22 Q. Give me the name that you use for BPJ?

23 A. B [REDACTED] P [REDACTED] r-J [REDACTED]

24 Q. But you're aware of the birth name.

1 your name on them and --- on many of them and some of
 2 them say that you edited them or reviewed them or that
 3 you were the author. Is that a typical process?

4 A. Yes.

5 Q. And if it says that you were --- that you either
 6 edited them or reviewed them or that you were the
 7 author, is it safe to rely upon the accuracy of those
 8 statements that you did so?

9 A. Yes.

10 Q. And when did you last review the documents that
 11 you have --- let me rephrase that. When is the last
 12 time you reviewed the medical records for BPJ?

13 A. This morning.

14 Q. Have you gone through what you believed to be
 15 all of the medical records for BPJ from your offices?

16 A. Yes.

17 Q. Are they correct?

18 ATTORNEY JONES: Objection to form. You
 19 can answer.

20 THE WITNESS: Yes.

21 BY ATTORNEY TRYON:

22 Q. Is there anything you saw that's incorrect that
 23 you need to correct before we review them.

24 ATTORNEY JONES: Objection to form. You

Page 19

1 Correct?

2 A. Yes.

3 Q. Have you brought any documents to the deposition
 4 today?

5 A. Yes.

6 Q. What documents have you brought?

7 A. I brought medical records and also the
 8 psychosocial assessment.

9 ATTORNEY JONES: Just for the record,
 10 this is Ron Jones, these are the records that were
 11 provided.

12 ATTORNEY TRYON: I'm sorry. I didn't
 13 hear you, Mr. Jones.

14 ATTORNEY JONES: I'm sorry. Can you hear
 15 me now?

16 ATTORNEY TRYON: Yes.

17 ATTORNEY JONES: I said just for the
 18 record these were the records that were provided by
 19 counsel.

20 ATTORNEY TRYON: Okay.

21 ATTORNEY JONES: Based on the nature that
 22 this is a virtual deposition.

23 BY ATTORNEY TRYON:

24 Q. So the medical records that we have seen have

Page 21

1 can answer.

2 THE WITNESS: Can you repeat the question
 3 again?

4 BY ATTORNEY TRYON:

5 Q. Yes. Did you see anything in there during the
 6 review that you believe is incorrect that you need to
 7 correct before we review them?

8 A. No.

9 Q. Have you had any type of communications, whether
 10 written or oral, with BPJ's lawyers?

11 A. Yes.

12 Q. When was the first time that you did?

13 A. I don't recall the exact date, but I believe it
 14 was early January.

15 Q. Do you remember who you spoke with? Let me
 16 rephrase that. What type of communication was it?

17 A. It was a phone call.

18 Q. Who was it with?

19 A. Avatar Smith-Carrington.

20 Q. And who initiated that phone call?

21 A. Avatar or Ms. Smith Carrington.

22 ATTORNEY BLOCK: Just objection. Avatar
 23 uses they/them pronouns.

24 THE WITNESS: Thank you.

Page 22

Page 24

1 BY ATTORNEY TRYON:

2 **Q. What was discussed?**3 A. What was discussed was that the lawyers from
4 West Virginia intended to depose me as a witness to
5 BPJ's case.6 **Q. So what else was discussed? Tell me about the**
7 **details of that conversation.**8 A. They just summarized what was the nature of the
9 case and why they --- why the lawyers from West Virginia
10 wanted to talk to me about it.11 **Q. What did you tell Avatara?**12 A. I just said that, okay, what would I expect
13 next.14 **Q. What were you told to expect?**15 A. That they will contact me and request a
16 deposition and that's all that I recall.17 **Q. Did they --- did ---?**18 ATTORNEY TRYON: I'm sorry. Josh, what
19 is the first name again. Avatara?

20 ATTORNEY BLOCK: Avatara.

21 ATTORNEY TRYON: Can you spell that for
22 me?

23 ATTORNEY BLOCK: Yes, A-V-A-T-A-R-A.

24 ATTORNEY TRYON: Thank you.

1 A. Yes.

2 **Q. How do you know Doctor Kidd?**

3 A. I am one of her mentors when she was a fellow.

4 **Q. What does that mean to be a mentor?**5 A. It means being an advisor on academic and career
advancement.6 **Q. When is the last time you had any communications**
7 **with Doctor Kidd?**

8 A. As I recall, two weeks ago.

9 **Q. What was that communication?**

10 A. Can you rephrase the question?

11 **Q. Did you have a phone call or a written**
12 **communication with Doctor Kidd two weeks ago?**

13 A. Phone call.

14 **Q. And what was the subject of that phone call?**

15 A. How stressed we were about this case.

16 **Q. And who called whom?**

17 A. As I recall, she called me.

18 **Q. What else was discussed besides the fact that**
19 **you were both stressed about the case?**

20 A. That was all.

21 **Q. Was that before or after her deposition?**

22 A. I don't recall.

23 **Q. Did she tell you anything about her deposition?**

Page 23

Page 25

1 BY ATTORNEY TRYON:

2 **Q. Did Avatara tell you what you should say in the**
3 **deposition?**

4 A. No.

5 **Q. Any other communications with Plaintiff's**
6 **attorneys?**7 A. With --- if I can --- Sruti Swaminathan
8 regarding medical records.9 **Q. When was that?**

10 A. As I recall, the end of January.

11 **Q. Was it a phone call or other communication?**

12 A. Phone call.

13 **Q. What happened in that phone call?**14 A. Sruti asked about certain medical records and
15 where he can get them, and I directed her to the
16 Department that handles medical records.17 **Q. Anything else?**

18 A. No.

19 **Q. Any other communications?**

20 A. None.

21 **Q. So only two communications with Plaintiff's**
22 **counsel?**

23 A. Yes.

24 **Q. Do you know a Doctor Kacie Kidd?**

1 A. No.

2 **Q. Why was she stressed about this case?**3 A. I think any physician being disposed (sic) can
4 be stressful.5 **Q. And you said you were also stressed about this**
6 **case?**

7 A. Yes.

8 **Q. And why is that?**9 A. Again, any physician who's deposed, it's always
10 a stressful experience.11 **Q. Well, I will try to not to make this stressful**
12 **for you. I'll try and do my best to give you**
13 **straightforward questions. Anything else that was**
14 **discussed in that conversation?**

15 A. No.

16 **Q. Any other communications with Doctor Kidd in the**
17 **past two weeks?**18 ATTORNEY JONES: Objection to form.
19 Regarding this matter?20 ATTORNEY TRYON: Yes regarding this
21 matter.

22 THE WITNESS: None.

23 BY ATTORNEY TRYON:

24 **Q. So there's some things I want to understand that**

1 I have read during the course of this case that I think
 2 you may have had some involvement with. So do you know
 3 what a [REDACTED] is?
 4 A. Yes.
 5 Q. And can you tell me what that is?
 6 A. It is a form of pubertal blocker.
 7 Q. What chemical is in a [REDACTED] implant?
 8 A. The general term would be a
 9 gonadotropin-releasing hormone agonist.
 10 Q. I think I've seen the term [REDACTED]. What is
 11 that?
 12 A. That is the generic term of the medication.
 13 Q. I understand that that's been FDA approved for
 14 precocious puberty.
 15 Is that right?
 16 A. Yes.
 17 Q. I have also seen that it is using it for a
 18 puberty delay is an off-label use and is not FDA
 19 approved.
 20 Is that right?
 21 A. Can you be specific when you said not FDA
 22 approved for which condition?
 23 Q. Sure. It is my understanding it is not FDA
 24 approved just for puberty delay but only for precocious

1 question?
 2 BY ATTORNEY TRYON:
 3 Q. The actual [REDACTED] is similar to a stick.
 4 Is that right?
 5 A. Yes.
 6 Q. Can you describe the diameter and the length?
 7 A. It's about four centimeters.
 8 Q. Long?
 9 A. Yes.
 10 Q. Right --- okay.
 11 And how thick is it?
 12 A. I estimate around five millimeters.
 13 Q. And how long does it work?
 14 A. It is FDA approved for one year, but studies
 15 show that it could be extended into two.
 16 Q. And how much does it cost?
 17 A. It depends. If it's the [REDACTED] brand, it's
 18 about \$4,000. The [REDACTED] brand is \$40,000.
 19 Q. Did you say 4-0 thousand?
 20 A. That is correct.
 21 Q. I have also read about a Nexplanon implant.
 22 What is that?
 23 A. That is a form of birth control.
 24 Q. What chemical is used in the Nexplanon implant?

1 puberty.
 2 Is that right?
 3 ATTORNEY BLOCK: Objection to form.
 4 THE WITNESS: It is not FDA approved for
 5 treating gender dysphoria.
 6 BY ATTORNEY TRYON:
 7 Q. What is the significance of that?
 8 ATTORNEY JONES: Objection to form.
 9 THE WITNESS: I don't understand the
 10 question. Can you rephrase it?
 11 ATTORNEY TRYON: I'll move on.
 12 BY ATTORNEY TRYON:
 13 Q. How does Histrelin work? What does it do?
 14 A. So what it does, in simple terms, it blocks the
 15 communication between the hypothalamus and the
 16 pituitary. And what that ultimately does is that it
 17 stops the gonads from producing either testosterone and
 18 estrogen, which are important hormones in puberty
 19 development.
 20 Q. And the [REDACTED] itself is --- well, tell
 21 me what that is.
 22 ATTORNEY BLOCK: Objection to form.
 23 ATTORNEY TRYON: Go ahead.
 24 THE WITNESS: Can you rephrase the

1 A. Etonogestrel. And let me know if you want me to
 2 spell that.
 3 Q. I've got it. And that's FDA approved for
 4 contraception.
 5 Is that right?
 6 A. Yes.
 7 Q. That's not used for puberty delay, is it?
 8 A. No.
 9 Q. So let me go back and get some basic
 10 information. Give me your --- if you wouldn't mind
 11 giving me your business address please?
 12 A. 120 Lytton, L-Y-T, as in Timothy, T as in
 13 Timothy, O-N, as in Nancy, Suite M, as in Michael, 060,
 14 Pittsburgh PA, 15213.
 15 Q. What is your business number?
 16 A. Can you rephrase the question?
 17 Q. Do you have a work number?
 18 A. As in a phone number?
 19 Q. Yes. Sorry.
 20 A. (412) 692-6356.
 21 Q. And I'm going to ask for your home number or
 22 cell number, whichever is preferably, in the event that
 23 for some reason you're not represented by counsel and we
 24 need to get a hold of you. That would be only if your

Page 30

1 **counsel is --- if you are no longer represented would I
2 ever use this number.**

3 A. Cell phone number?

4 **Q. Yes.**

5 A. [REDACTED]

6 **Q. So on your website it shows that you are Board
7 Certified with the American Board of Pediatrics in
8 Pediatrics and Adolescent Medicine.**

9 **Is that accurate?**

10 A. Yes.

11 **Q. And when did you get that Board Certification?**

12 A. Can you clarify which one?

13 **Q. Oh, it's more than one?**

14 A. Yes.

15 **Q. Let's start with pediatrics.**

16 A. 2013.

17 **Q. And Adolescent Medicine?**

18 A. 2020.

19 **Q. What does it take to get Board Certification in
20 Pediatrics?**

21 A. You are required to go to medical school and
22 graduate and then you have to complete a three-year
23 residency in pediatrics in order to sit for the Boards.

24 **Q. Anything else?**

Page 31

1 A. Passing the exam.

2 **Q. And then for Adolescent Medicine, what do you
3 have to do for that?**

4 A. Not only do you have to go through or complete a
5 pediatric residency, you will need to complete an
6 adolescent medicine fellowship and a research project
7 during that time and then sit for the Boards and pass
8 it.

9 **Q. Is it a different set of Boards?**

10 A. Yes.

11 **Q. What is the significance of having a
12 certification in pediatrics?**

13 A. It verifies that you have the correct and
14 acceptable knowledge in your field.

15 **Q. Are there things that it enables you to do
16 professionally that otherwise you could not do?**

17 A. Technically you can practice without Board
18 Certification, but some hospitals will not allow you to
19 practice in their facility if you are not Board
20 Certified or at least Board Eligible.

21 **Q. I also read that you are the Medical Director on
22 the Gender and Sexuality Development Program at UPMC
23 Children's Hospital of Pittsburgh.**

24 **Is that correct?**

Page 32

1 A. Yes.

2 **Q. When did you become that --- when did you get
3 that title?**

4 A. As I recall, I believe it was 2018.

5 **Q. What do you do in that position?**

6 A. So I create a program and work with several
7 colleagues in delivering gender-affirming care and
8 oversee to make sure that is done in a correct manner.

9 **Q. When you say you create a program, can you tell
10 me what that means?**

11 A. That means create --- gathering a group of
12 professionals in mental health, in pediatrics and
13 nursing and basically discussing and creating what kind
14 of services we can provide for our patients.

15 **Q. In that position do you supervise others?**

16 A. Yes.

17 **Q. How many people do you supervise?**

18 A. Estimation currently, around nine people.

19 **Q. Do you see patients in that capacity?**

20 A. Yes.

21 **Q. And I read that you are also an Assistant
22 Professor of pediatrics at the University of Pittsburgh
23 School of Medicine.**

24 **Is that correct?**

Page 33

1 A. Yes.

2 **Q. When did you take that position?**

3 A. That would be in 2017.

4 **Q. What do you do in that position?**

5 A. So I'm primarily responsible for the teaching of
6 our residents and assisting in research.

7 **Q. When you say teach residents, is this in a
8 classroom setting?**

9 A. No.

10 **Q. Tell me about it then.**

11 A. So I teach residents in terms of inside the
12 clinic and supervise their care of the patients there.

13 **Q. Tell me about the clinic.**

14 A. Can you be more specific?

15 **Q. All right. I will be. Trying to understand
16 what --- what this clinic is, where it is, what it does,
17 how many patients it has. Let's just start in general,
18 what does --- what's the name of the clinic?**

19 A. The Center for Adolescent and Young Adult
20 Health.

21 **Q. Where is it located?**

22 A. In the University Center at the same address as
23 where I work.

24 **Q. Are you employed by the Center for Adolescent**

Page 34

and Young Adult Health?

A. No, I'm employed by University of Pittsburgh Physicians.

Q. But you work at the Center for Adolescent and Young Adult Health?

A. Yes.

Q. I'm just going to call that the clinic from now on. Does the clinic see patients there?

A. Yes.

Q. How many doctors see patients there?

A. Counting how much ---?

Q. Let me clarify my question. How many doctors are there that see patients there?

A. By my estimation, around eight.

ATTORNEY TRYON: So I hear somebody's kids, I think.

BY ATTORNEY TRYON:

Q. I don't know if that --- where that's at. Is that where you're at Doctor Montano?

A. No.

ATTORNEY BLOCK: They're mine. Sorry.

ATTORNEY TRYON: That's okay, Josh. I was wondering if they were somewhere in my office. But that's okay, Josh. You do what you got to do.

Page 35

BY ATTORNEY TRYON:

Q. So about how many patients come through there in a week?

A. I don't know.

Q. Would it be 10, 20, 100?

A. I don't know. I don't keep count of that.

Q. What is the funding for the clinic --- let me rephrase that. Where does the funding come from for the clinic?

ATTORNEY BLOCK: Objection, scope.

ATTORNEY TRYON: Go ahead. I'm just trying to --- I'm just trying understand. Let me actually ask a different question.

BY ATTORNEY TRYON:

Q. Is the clinic separate or is it part of a larger organization?

A. It's part of a larger organizations.

Q. Which is what?

A. UPMC Children's Hospital of Pittsburgh.

Q. Is that the only place where you see patients, at the clinic, that is?

A. No.

Q. Where else do you see patients?

A. At the Student Health Center at University of

Page 36

Pittsburgh.

Q. Any other place where you see patients?

A. No.

Q. On your website it says that you received your medical degree from Kansas City University of Medicine in bioscience.

Is that right?

A. Yes.

Q. And when was that?

A. 2010.

Q. And your master's degree in clinical research from the University of Pittsburgh.

Is that right?

A. Yes.

Q. And when was that?

A. 2016.

Q. Is there a particular major or emphasis that you had in your master's degree?

A. Clinical research.

Q. Okay.

And then it says that you completed a pediatrics residency at Saint John Children's Hospital.

Is that right?

A. Yes.

Page 37

Q. And when did you complete that residency?

A. 2013.

Q. And then your fellowship in adolescent medicine at UPMC Children's Hospital, Pittsburgh.

Is that right?

A. Yes.

Q. What year was that?

A. 2016.

Q. And your post-doctoral research --- sorry. You were a post-doctoral research scholar in primary care research at the University of Pittsburgh.

Right?

A. Yes.

Q. When was that?

A. From 2014 to 2016.

Q. What does that mean to be a research scholar?

A. You get training on how to conduct research under supervision from a mentor.

Q. On your website it says that your interests include increasing healthcare access for transgender and gender-diverse youth and advocating for government and systems policies that protect and enhance their health and wellbeing. Is that accurate as stated on your website?

Page 38

1 A. Yes.

2 Q. **And what government policies do you advocate in**
this context?

3 A. Any government policies that would make any
4 transperson's environment a safe place to be.

5 Q. **Are there any specific government policies that**
6 **you have either advocated for or against?**

7 ATTORNEY JONES: Objection to form.

8 ATTORNEY BLOCK: Same.

9 THE WITNESS: Can you rephrase the
10 question?

11 BY ATTORNEY TRYON:

12 Q. **Sure. You indicate that one of your interests**
13 **is advocating for government policies that protect and**
14 **enhance the health and wellbeing of gender-diverse youth**
15 **and transgender youth. My question is have you actually**
16 **advocated for any particular government policies?**

17 A. For, no.

18 Q. **Against?**

19 A. Yes.

20 Q. **Did you advocate against HB 3293?**

21 A. No.

22 Q. **What government policies did you advocate**
23 **against?**

Page 40

1 ATTORNEY BLOCK: Objection to form.

2 BY ATTORNEY TRYON:

3 Q. **Do you anticipate submitting an expert report in**
4 **this case?**

5 A. No.

6 Q. **Why not?**

7 ATTORNEY JONES: Objection to form.

8 ATTORNEY TRYON: You can answer.

9 THE WITNESS: I wasn't requested to.

10 BY ATTORNEY TRYON:

11 Q. **Do you anticipate testifying as an expert in**
12 **this case?**

13 A. No.

14 Q. **And why not?**

15 A. I wasn't asked to.

16 Q. **Have you --- so I'm trying to understand this**
17 **because you said you agreed to be an expert witness in**
18 **this case, but you don't anticipate testifying. Has**
19 **that request been withdrawn?**

20 A. Just to be clear, which case are you referring
21 to?

22 Q. **Maybe we're confused. I'm talking the BPJ case.**
23 **Have you been asked --- let me start over then. Have**
24 **you been asked to testify --- sorry. Have you been**

Page 39

1 A. I don't recall the bill number, but it was a law
2 in Pennsylvania that would prevent transgender girls
3 from playing in women's sports.

4 Q. **What did you do --- excuse me. What did you do**
5 **to advocate against that law?**

6 ATTORNEY BLOCK: Objection to scope.

7 ATTORNEY JONES: Same.

8 THE WITNESS: Should I answer ---?

9 ATTORNEY JONES: If you understand the
10 question.

11 THE WITNESS: Yes, I understand the
12 question. I testified in the Pennsylvania Assembly.

13 BY ATTORNEY TRYON:

14 Q. **When was that?**

15 A. I believe August 2021.

16 Q. **Have you been asked to be an expert witness in**
17 **this case?**

18 A. Yes.

19 Q. **When were you asked to be an expert witness in**
20 **this case?**

21 A. Around August 2021.

22 Q. **Did you agree to be an expert witness in this**
23 **case?**

24 A. Yes.

Page 41

1 **asked to serve as an expert witness in the BPJ case?**

2 ATTORNEY BLOCK: Objection to form.

3 ATTORNEY JONES: Same. You can answer.

4 THE WITNESS: No.

5 BY ATTORNEY TRYON:

6 Q. **Thank you. That's --- I was confused there. I**
7 **apologize if I caused that confusion.**

8 **I presume you're licensed to practice medicine.**

9 **Which states would you be --- are you licensed to**
10 **practice in?**

11 A. Pennsylvania.

12 Q. **Any others?**

13 A. No.

14 Q. **I understand you're a member of the American**
15 **Academy of Pediatrics.**

16 **Is that correct?**

17 A. Yes.

18 Q. **And what is the American Academy of Pediatrics?**

19 A. It is a professional organization of
20 pediatricians.

21 Q. **What does it take to be a member?**

22 A. You have to be a healthcare professional that
23 deals with pediatrics and you pay a fee to be a member.

24 Q. **Why did you join?**

Page 42

1 A. It will help me network with other providers and
 2 it's a good learning opportunity because they also offer
 3 conferences.

4 **Q. Do you do anything else in there besides attend
 5 conferences and network?**

6 A. No.

7 **Q. I understand you're also a member of the Society
 8 for Adolescent Health and Medicine.**

9 **Is that right?**

10 A. Yes.

11 **Q. What is that?**

12 A. That is another professional organization and
 13 they specialize or focus on the adolescents' and young
 14 adults' health.

15 **Q. How is it different from the American Academy of
 16 Pediatrics?**

17 A. Their focus. So in the AAP, the American
 18 Academy of Pediatrics, they look at all pediatrics,
 19 which include the age of 18, but in Society of
 20 Adolescent Health and Medicine it could be anywhere
 21 between 9 to 26-year-olds. So they have different laps
 22 or different scopes.

23 **Q. What does it take to be a member of that?**

24 A. You have to be some sort of professional or

Page 44

1 **Q. Which is the clinic.
 2 Right?**

3 A. Yes.

4 **Q. Where else do you work?**

5 A. The student health center at University of
 6 Pittsburgh.

7 **Q. And where else?**

8 A. That's all.

9 **Q. So you are an assistant professor at the
 10 University of Pittsburgh. Do you not work there?**

11 A. I will make a correction. I do work at the
 12 University of Pittsburgh as well.

13 **Q. Any place else?**

14 A. That's all.

15 **Q. Okay.**

16 **And so you are currently a treating physician.
 17 Right?**

18 A. Yes.

19 **Q. Tell me about the areas of your medical
 20 practice.**

21 A. Can you rephrase the question?

22 **Q. Sure. I mean, I can kind of infer that you ---
 23 your medical practice is for adolescents and youth and
 24 children. Would that much be accurate?**

Page 43

Page 45

1 someone who has interest in adolescent and young adult
 2 health and pay a membership fee.

3 **Q. You said professional. So that would include
 4 any kind of professional or just medical professionals?**

5 A. It could be any serving professionals like
 6 therapists or nurses.

7 **Q. Why did you join that one?**

8 A. Again, for networking opportunities, learning
 9 opportunities, and camaraderie.

10 **Q. You are the Treasurer/Secretary for the Ohio
 11 Valley Society of Adolescent Medicine. What is that?**

12 A. So that is a regional organization that is
 13 focusing on the health of adolescent and young adult
 14 health, but this time within the areas of southwestern
 15 Pennsylvania, eastern Ohio, West Virginia and Kentucky,
 16 basically the Ohio Valley area.

17 **Q. Are you a member of WPATH?**

18 A. No.

19 **Q. Why not?**

20 A. I have not had the chance to join.

21 **Q. Are you a member of any other organizations?**

22 A. That's about it.

23 **Q. Where do you currently work?**

24 A. At the Center for Adolescent Youth and Health.

1 A. Yes.

2 **Q. Is it beyond that? Do you treat or diagnose
 3 adults?**

4 A. I treat young adults.

5 **Q. So what age group or age range of people do you
 6 treat?**

7 A. Anywhere between 9 to up to 26 years old.

8 **Q. What types of medical issues or problems
 9 diseases, disorders, do you see the most?**

10 ATTORNEY BLOCK: Objection to form.

11 ATTORNEY JONES: Same.

12 THE WITNESS: Can you rephrase the
 13 question?

14 BY ATTORNEY TRYON:

15 **Q. I'm trying to understand the scope of your
 16 practice. Is it just --- is it anything that 9 to
 17 26-year-olds encounter or do you limit your practice?**

18 A. I don't limit my practice, so yes, I see many of
 19 the medical issues for anyone between 9 to 26 years old.

20 **Q. So do you treat people for cold, flu, ear
 21 infections, those types of things?**

22 A. Yes.

23 **Q. And mental health issues?**

24 A. Yes.

Page 46

1 **Q. Would that include bipolar issues?**
 2 A. No.
 3 **Q. How about chronic depression?**
 4 A. Yes.
 5 **Q. How about things like bulimia?**
 6 A. Yes.
 7 **Q. Borderline personality disorder?**
 8 A. Yes.
 9 **Q. Urinary tract infection?**
 10 A. Yes.
 11 **Q. Gender dysphoria?**
 12 A. Yes.
 13 **Q. How much of your time is spent on --- as a**
 14 **treating physician versus other parts of your**
 15 **professional work?**
 16 A. I would say about 80 percent.
 17 **Q. And that 80 percent, would that include**
 18 **supervising other doctors or is that separate?**
 19 A. It includes supervising other doctors.
 20 **Q. When patients come to you they sometimes**
 21 **probably already have a self diagnosis or what they**
 22 **think they have.**
 23 **Is that right?**
 24 ATTORNEY JONES: Objection to form.

Page 48

1 **what's wrong with me, am I right or am I wrong?**
 2 A. It would be the former. They would tell me what
 3 they are experiencing and then I ask additional
 4 questions and make further assessments and
 5 recommendations based on what I see in the history and
 6 the physical exam.
 7 **Q. So for example, if they come to you and say I**
 8 **think I have --- nobody comes to you and says I think I**
 9 **have the flu?**
 10 ATTORNEY JONES: Objection to form.
 11 THE WITNESS: Can you rephrase that
 12 question?
 13 BY ATTORNEY TRYON:
 14 **Q. Has anyone come to you and say --- and said I**
 15 **think I have chronic depression?**
 16 A. Yes.
 17 **Q. Do you take that at face value or do you ask**
 18 **further questions?**
 19 A. I ask further questions.
 20 **Q. So that's what I'm referring to as a self**
 21 **diagnosis. Someone comes to you and says I think I have**
 22 **chronic depression. Can you tell me how often people**
 23 **come in to you, youth come in to you with a self**
 24 **diagnosis?**

Page 47

1 THE WITNESS: Can you rephrase the
 2 question? I don't understand.
 3 BY ATTORNEY TRYON:
 4 **Q. Sure. When patients come to you they I presume**
 5 **describe their symptoms.**
 6 **Right?**
 7 A. Yes.
 8 **Q. And when they do that they tell you I think I**
 9 **have X, Y, Z ---**
 10 ATTORNEY BLOCK: Objection to form.
 11 BY ATTORNEY TRYON:
 12 **Q. --- illness or problem?**
 13 ATTORNEY BLOCK: Objection to form.
 14 THE WITNESS: Can you rephrase that
 15 question? I don't understand.
 16 BY ATTORNEY TRYON:
 17 **Q. Sometimes when I go to my doctor I say I'm**
 18 **experiencing these symptoms and I think this is what it**
 19 **is. I think I've got a cold or I think I have got --- I**
 20 **don't know Parkinson's disease or something. And then**
 21 **the doctor will either say yes, no, maybe, need to run**
 22 **more tests. Tell me about when patients come to you.**
 23 **Do they just give you their symptoms and say what's**
 24 **wrong with me or do they sometimes say I think this is**

Page 49

1 ATTORNEY BLOCK: Objection to form.
 2 ATTORNEY JONES: Objection to form.
 3 THE WITNESS: I don't know what
 4 percentages that would be.
 5 BY ATTORNEY TRYON:
 6 **Q. You indicated you are involved in diagnosing and**
 7 **treating what is typically known as gender dysphoria.**
 8 **Is that right?**
 9 A. Yes.
 10 **Q. What percentage of your practice involves that**
 11 **type of medical issue?**
 12 A. By my estimation, around 70 to 80 percent.
 13 **Q. And how often do these types of patients come to**
 14 **you with a self diagnosis saying I think I have gender**
 15 **dysphoria?**
 16 A. I don't know that number.
 17 **Q. Does it happen?**
 18 A. Yes.
 19 **Q. Would you estimate it's more than ten percent?**
 20 A. I don't know.
 21 **Q. But you recall that some have done that.**
 22 **Right?**
 23 A. Yes.
 24 **Q. And of those that do self diagnose with gender**

Page 50

1 dysphoria, have you ever come up with a different
 2 diagnosis for them?
 3 A. Yes.
 4 Q. What are some alternative diagnoses that you
 5 have given?
 6 A. Eating disorders.
 7 Q. Anything else?
 8 A. That's as I recall.
 9 Q. How many times has that happened?
 10 A. I don't know the percentages.
 11 Q. As far as is it 1, 2, 20, not in percentage but
 12 absolute numbers?
 13 A. That I do not know.
 14 Q. Could it be just one?
 15 A. That I don't know.
 16 Q. So when you mention eating disorders, were you
 17 thinking of a particular case?
 18 ATTORNEY JONES: Objection to scope.
 19 THE WITNESS: I don't understand the
 20 question.
 21 BY ATTORNEY TRYON:
 22 Q. Well, I asked you of those that self diagnose
 23 with gender dysphoria issues, have you ever come up with
 24 a different diagnosis. You said yes. And I asked you

Page 51

1 what and you said eating disorders. So I'm asking you
 2 was that a specific patient you recall?
 3 A. No.
 4 Q. Do you remember any specific patients where
 5 you've given them a different diagnosis?
 6 A. Yes.
 7 Q. How many?
 8 A. That number I don't know off the top of my head.
 9 Q. Well, you're thinking of one person at least.
 10 Was it more than one?
 11 ATTORNEY JONES: Objection. Asked and
 12 answered.
 13 BY ATTORNEY TRYON:
 14 Q. Go ahead.
 15 A. Can you repeat the question?
 16 Q. I said you were thinking of one person at least.
 17 Do you recall more than one?
 18 A. Yes.
 19 ATTORNEY JONES: Same objection.
 20 BY ATTORNEY TRYON:
 21 Q. Do you recall more than five?
 22 A. No.
 23 Q. Let me ask about the --- let me start that over.
 24 Let me ask you about the intake process for new

Page 52

1 patients. How does that happen? Does a new patient
 2 call in or is a new patient referred to you?
 3 A. It's a combination of both.
 4 Q. When that happens and they --- who gathers
 5 information on this person --- on this patient first?
 6 Would that be you or a secretary or a nurse?
 7 A. Initially it would be the schedulers to get
 8 their basic information. That would be the first point
 9 of contact.
 10 Q. And does the scheduler then set up something in
 11 a system with the patient's name and information?
 12 A. Yes.
 13 Q. What is that system?
 14 A. Can you clarify the question?
 15 Q. Sure. Is there a particular software that is
 16 used?
 17 A. Yes.
 18 Q. What is that?
 19 A. Epic, currently.
 20 Q. How long has it been Epic?
 21 A. For our clinic, since 2020. February of 2020.
 22 Q. Before 2020 what was it?
 23 A. Cerner.
 24 Q. Sorry?

Page 53

1 A. Cerner, C-E-R-N-E-R.
 2 Q. Now, you said you see patients outside the
 3 clinic.
 4 Right?
 5 A. Yes.
 6 Q. Sorry. Where is that again?
 7 A. The University of Pittsburgh Student Health
 8 Center.
 9 Q. Does that use the same system?
 10 A. No.
 11 Q. What system does that use?
 12 ATTORNEY JONES: Objection, scope.
 13 ATTORNEY TRYON: Let me back up.
 14 BY ATTORNEY TRYON:
 15 Q. Let me ask you this question because ultimately
 16 I just want to focus on BPJ. So BPJ came to see you at
 17 the clinic or at the University of Pittsburgh?
 18 A. At the clinic.
 19 Q. So at the clinic, if I understand correctly, the
 20 scheduler will set up the initial record.
 21 Is that right?
 22 A. Yes.
 23 Q. And then when the patient comes in will there be
 24 additional information sought from the patient?

1 A. The social worker usually calls the patient
2 beforehand to get a sense of what that patient's needs
3 are.

4 **Q. And then what happens?**

5 A. And then the social work team provides me with
6 that information on the electronic medical records that
7 would help me put things into context.

8 **Q. So the social worker calls the patient and
9 inputs --- talks to the patient and inputs information
10 into the system.**

11 **Is that right?**

12 A. Yes.

13 **Q. At some point the patient comes into the clinic.
14 Right?**

15 A. Yes.

16 **Q. I suppose especially during COVID that sometimes
17 these things are handled remotely. Did that happen
18 during the COVID period?**

19 A. Yes.

20 **Q. Now, does a nurse meet with the patient before
21 you do or are you the first contact?**

22 A. The medical assistant --- let me back up. I
23 apologize. It's the schedulers that first meet the
24 patients when they register and they check in the

1 clinic.

2 **Q. And then what happens?**

3 A. Then the medical assistant comes out and take
4 the patient's vitals and a short history of their
5 complaints and their medications.

6 **Q. When you say medical assistant, can you tell me
7 what that means?**

8 A. That would be a professional who helps take
9 vitals and rooms the patient.

10 **Q. Is that --- would a nurse be a medical
11 assistant?**

12 A. Sometimes.

13 **Q. Other than nurses, who would be medical
14 assistants?**

15 A. Anyone with a certification in medical
16 assistance.

17 **Q. So is the term medical assistant an actual
18 title?**

19 A. Yes.

20 **Q. If there are other --- if there are prior
21 medical providers, would the medical assistant or the
22 scheduler get those records or get any records from
23 prior medical providers before you see the patient?**

24 A. Yes.

1 **Q. How would that process happen?**

2 A. Typically, the patient would request to forward
3 the medical records to our office.

4 **Q. Now, I just want to make sure I understand one
5 thing about the systems that are being used. Before
6 February 2020, the Cerner system was used. And then
7 when you --- when the clinic started using Epic, were
8 all of the records transferred from Cerner into Epic?**

9 A. Not all.

10 **Q. Which ones were not?**

11 A. Typically, it would be phone conversations.
12 Those are not usually transferred over.

13 **Q. So the clinic's use of Epic, is that tied into
14 other medical providers besides just the clinic?**

15 A. I don't understand the question.

16 **Q. Sure. Epic has an ability to, as I understand
17 it, to tie systems together from various hospitals or
18 other medical providers, whether it's individual doctors
19 or clinics. Are you aware of that capability of Epic?**

20 A. Yes.

21 **Q. And so my question is with respect to the
22 clinics' use of Epic, is it tied into any other medical
23 providers or hospitals or systems besides just the
24 clinics?**

1 A. They have something called Care Everywhere and
2 so that allows them to gain or obtain records from other
3 facilities.

4 **Q. And do you know what the clinic is tied into,
5 what other facilities through Care Everywhere?**

6 A. Can you rephrase that question? I don't
7 understand.

8 **Q. Sure. So in the Epic system at the clinic, can
9 you access records from say the West Virginia ---
10 University of West Virginia Medicine?**

11 A. Sometimes.

12 **Q. Why only sometimes?**

13 A. Not everyone shares their records. So it is not
14 always consistent.

15 ATTORNEY JONES: Objection. I think
16 we're getting off track, off scope. So objection to the
17 scope.

18 BY ATTORNEY TRYON:

19 **Q. What information do you need to make a diagnosis
20 of a problem?**

21 ATTORNEY JONES: Objection.

22 BY ATTORNEY TRYON:

23 **Q. Let me be more specific. What are objective
24 symptoms?**

Page 58

1 ATTORNEY JONES: Objection to form.
 2 ATTORNEY BLOCK: Objection to form.
 3 THE WITNESS: Can you rephrase the
 4 question?
 5 BY ATTORNEY TRYON:
Q. When I say an objective symptom, do you know what that means?
 6 A. It doesn't make sense, the term objective
 7 symptom.
Q. Do you know what a subjective symptom is?
 8 A. Yes.
Q. What's a subjective symptom?
 9 A. Basically a symptom that the patient reports.
Q. Is there any way to measure subjective symptoms?
 10 A. It depends.
Q. On what?
 11 A. The type of symptom.
Q. Can you tell me of a symptom that you can measure, a subjective symptom that you can measure?
 12 A. Depression.
Q. How do you measure depression?
 13 A. We --- in our practice we do what we call a Patient Health Questionnaire. It's a series of
 14 questions that describes or measures the severity of
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Page 60

1 issues?
 2 ATTORNEY JONES: Same objections.
 3 THE WITNESS: Is there a different way
 4 you can ask that question?
 5 BY ATTORNEY TRYON:
Q. When someone calls to you, speak to the scheduler and they have gender dysphoria issues, what do they typically tell the scheduler?
 6 ATTORNEY BLOCK: Objection to form.
 7 ATTORNEY JONES: Same.
 8 THE WITNESS: Is there another way you could phrase that question?
 9 BY ATTORNEY TRYON:
Q. Tell me about the term gender dysphoria. What does that mean to you?
 10 A. That is a distressing feeling an individual has when their gender identity does not match their physical body.
Q. How do you typically get patients that have issues with gender identity?
 11 A. There are two ways. You may have another provider refer that patient to me or they come to my clinic on their own volition.
Q. When they come to your clinic on their own

Page 59

1 depression.
Q. But isn't that still asking the patient subjectively the patient's subjective feelings?
 2 A. Yes.
Q. Would an objective symptom be something you could observe externally such as a broken arm through an x-ray?
 3 ATTORNEY BLOCK: Objection to form.
 4 THE WITNESS: Yes.
 5 BY ATTORNEY TRYON:
Q. What's --- is the intake process for someone coming to you with gender dysphoria issues different than a person coming to you for other types of medical issues?
 6 ATTORNEY JONES: Objection to terminology.
 7 ATTORNEY BLOCK: Same.
 8 THE WITNESS: Can you rephrase the
 9 question?
 10 BY ATTORNEY TRYON:
Q. So you've indicated that you treat patients for a lot of different things, and I'm just interested if there is a different intake process for someone with gender dysphoria as opposed to any other types of

Page 61

1 volition, do you know what they say to the scheduler?
 2 A. In our typical practice, they would basically
 3 say they have gender issues.
Q. Does the scheduler handle people who say they have gender issues any differently than any other types of medical issues?
 4 ATTORNEY JONES: Objection to form. If you understand, you can answer.
 5 THE WITNESS: No, they don't treat them
 6 any differently.
 7 BY ATTORNEY TRYON:
Q. Are you familiar with the term gender nonconformity?
 8 A. Yes.
Q. And how do you describe gender nonconformity?
 9 A. That is when someone's mannerisms and behaviors
 10 do not conform to what a society's view of gender.
Q. Do you have patients come to you who only have gender nonconformity but not gender dysphoria?
 11 A. Yes.
Q. How do you distinguish between those?
 12 A. You talk to the patient.
Q. You talk to the patient and how do you make a determination which it is?

1 A. Typically, for example, if a patient wears
 2 skirts and they say, well, I still identify as the sex
 3 assigned at birth, so in this case male, then that would
 4 be more gender nonconforming.

5 **Q. So the distinction is if they say they identify
 6 as male or female, that's the distinction?**

7 ATTORNEY BLOCK: Objection to form.

8 ATTORNEY JONES: Objection.

9 THE WITNESS: Is there another way you
 10 can ask that question?

11 BY ATTORNEY TRYON:

12 **Q. So a male --- in your hypothetical, a male comes
 13 in and says I have got a --- I am wearing a skirt, but I
 14 still identify as a male. Then that person would have
 15 gender nonconformity.**

16 **Is that right?**

17 A. Yes.

18 **Q. But if that same person said I identify as a
 19 female, then that person would have gender dysphoria.**

20 **Is that right?**

21 ATTORNEY BLOCK: Objection to form.

22 THE WITNESS: Can you rephrase that
 23 question?

24 BY ATTORNEY TRYON:

1 this person is just gender nonconforming.

2 **Q. Do you have a list of questions?**

3 A. Yes.

4 **Q. Is that list of questions on the Epic system?**

5 A. Yes.

6 **Q. Is it a form that you give to the patient?**

7 ATTORNEY JONES: Objection to form.

8 THE WITNESS: I understand the question.

9 No, we don't give that form to the patient.

10 BY ATTORNEY TRYON:

11 **Q. Are there any qualifications for a medical
 12 professional to give a diagnosis of gender dysphoria?**

13 A. Can you be --- can you rephrase that question?

14 I don't understand.

15 **Q. Sure. Can just any doctor give a diagnosis of
 16 gender dysphoria or do they have to have some other
 17 qualifications?**

18 A. What do you mean by qualifications?

19 **Q. Professional qualifications.**

20 A. To answer that question, there isn't a
 21 certification or degree or anything of that sort for
 22 qualifications. But in terms of training and the
 23 ability to do so, there are some recommendations that
 24 they should have to make that diagnosis.

1 **Q. In what you just told me, if a patient comes in
 2 who is a male wearing a skirt and says I identify as a
 3 male, that person you said would have gender
 4 nonconformity. But if that person instead says I
 5 identify as a female, then would that mean that person
 6 has gender dysphoria?**

7 ATTORNEY JONES: Objection to form.

8 THE WITNESS: Not always, because that's
 9 not how we determine that.

10 BY ATTORNEY TRYON:

11 **Q. Okay.**

12 **So how do you determine that?**

13 A. Which one? Can you be specific?

14 **Q. The child or person comes in, is a male wearing
 15 a skirt, says I identify as a female. How would you
 16 determine if that person has gender dysphoria or gender
 17 nonconformity?**

18 A. We do an assessment when we ask the patient some
 19 questions about their behaviors. And they would have
 20 their parents, too, so we would also interview the
 21 parents, to get a sense of this person's behavior. And
 22 then, based on what the patient tells us and our
 23 objective findings, then we make the determination if
 24 this person may be suffering from gender dysphoria or

1 **Q. Who gives those recommendation?**

2 A. WPATH and the Endocrine Society.

3 **Q. What is the purpose of getting a diagnosis of
 4 gender dysphoria?**

5 ATTORNEY JONES: Objection to form.

6 THE WITNESS: Is there a different way
 7 you could ask that question?

8 BY ATTORNEY TRYON:

9 **Q. Sure. Is it necessary for some purpose that a
 10 person receive a diagnosis of gender dysphoria?**

11 ATTORNEY BLOCK: Objection to form.

12 THE WITNESS: Is there a different way
 13 you can ask that question?

14 BY ATTORNEY TRYON:

15 **Q. Let me give you an example. Before I had my
 16 appendix taken out, the doctor needs to do a diagnosis
 17 that says that I need to get my appendix taken out. So
 18 that diagnosis of a problem with my appendix, whatever
 19 it is, is necessary for the operation. Is there any
 20 need for a diagnosis of gender dysphoria or is it just
 21 something that people come to understand what's wrong
 22 with them, not wrong, but what's different about them?**

23 ATTORNEY BLOCK: Objection to form.

24 ATTORNEY TRYON: That's not even the

Page 66

1 right way to say it.

2 BY ATTORNEY TRYON:

3 **Q. That there's something about them that they are**
 4 **trying to understand, is that the only purpose of a**
 5 **diagnosis of gender dysphoria?**

6 ATTORNEY JONES: Objection to form.

7 THE WITNESS: I understand the question.

8 It is actually both. Some people are looking to
 9 understand what's going on and at the same time in order
 10 to receive any treatment in the healthcare system they
 11 need a diagnosis.

12 BY ATTORNEY TRYON:

13 **Q. How many of your patients --- let me try and**
 14 **establish the right terminology from your perspective.**
 15 **As far as gender dysphoria, is it considered a medical**
 16 **condition?**

17 A. No.

18 **Q. What is it considered?**

19 A. It's a mental health condition.

20 **Q. I'm sorry. You said it's a mental health**
 21 **condition?**

22 A. Yes.

23 **Q. The patients that you see with gender dysphoria,**
 24 **how often is it that they've already been diagnosed with**

Page 67

1 **gender dysphoria versus a first-time approach to you**
 2 **asking you about the --- this condition?**

3 A. I don't know the exact numbers off the top of my
 4 head.

5 **Q. Can you give me an approximation?**

6 A. That, I don't know.

7 **Q. Are you familiar with the concept of watchful**
 8 **waiting?**

9 A. Yes.

10 **Q. Have you ever told any of your patients about**
 11 **watchful waiting?**

12 A. No.

13 **Q. So you never recommended that to anyone? Is**
 14 **that a true statement?**

15 A. Yes.

16 **Q. What do you know about the concept of watchful**
 17 **waiting?**

18 A. It's a concept in which you do not do any
 19 interventions for the child to see how the gender
 20 dysphoria may worsen or improve without it.

21 **Q. What's your under --- basis of your**
 22 **understanding of the concept of watchful waiting?**

23 A. I don't understand the question.

24 **Q. Where have you learned your information about**

Page 68

1 **watchful waiting?**

2 A. I learned it in --- when I read about the
 3 guidelines or when I talk to my colleagues or in
 4 professional conferences because this is something that
 5 is discussed amongst us.

6 **Q. Any particular papers you've read on it?**

7 A. That, I don't recall which particular papers.

8 **Q. Did you read the original Dutch study?**

9 ATTORNEY BLOCK: Objection to scope.

10 ATTORNEY JONES: Objection to scope.

11 BY ATTORNEY TRYON:

12 **Q. Did you read the original Dutch study?**

13 ATTORNEY BLOCK: Objection to form.

14 ATTORNEY JONES: Objection to form. Go
 15 ahead.

16 THE WITNESS: I'm aware of the Dutch
 17 study.

18 BY ATTORNEY TRYON:

19 **Q. Did you read it?**

20 ATTORNEY JONES: Same objections.

21 THE WITNESS: Is there any way you could
 22 ask that question differently?

23 BY ATTORNEY TRYON:

24 **Q. You said you were aware of the Dutch study. I'm**

Page 69

1 **asking if you read it?**

2 A. That I don't recall the exact details.

3 **Q. So you don't recall reading it?**

4 A. Correct.

5 **Q. When you give the diagnosis of gender dysphoria,**
 6 **you said sometimes that's necessary for treatment. What**
 7 **treatment would that be necessary for?**

8 A. Can you rephrase the question?

9 **Q. Are there treatments which require a diagnosis**
 10 **of gender dysphoria?**

11 A. Yes.

12 **Q. What are those treatments?**

13 A. That would include puberty blockers,
 14 gender-affirming hormones and surgeries and even mental
 15 health treatments.

16 **Q. Are you familiar with the WPATH standards of**
 17 **care?**

18 A. Yes.

19 ATTORNEY TRYON: Jacob, can you bring up
 20 --- actually, no, I think I can do this.

21 ATTORNEY BLOCK: David, it has been about
 22 an hour and a half. I just wanted to see if anyone
 23 needs a break.

24 ATTORNEY TRYON: Yeah, if we want to take

Page 70

1 a break we can take a break now. Or keep on going,
 2 whatever you prefer.

3 THE WITNESS: I could take a break.

4 ATTORNEY TRYON: And I'll be going past
 5 lunchtime. I'm probably halfway through. So we can
 6 consider whether or not we want to take lunch or keep
 7 going all the way through. But we can talk about that
 8 later. Why don't we take a five-minute break right now?

9 THE WITNESS: Thank you.

10 VIDEOGRAPHER: Going off the record.

11 Current time reads 11:37 a.m.

12 OFF VIDEOTAPE

13 ---

14 (WHEREUPON, A SHORT BREAK WAS TAKEN.)

15 ---

16 ON VIDEOTAPE

17 VIDEOGRAPHER: Back on the record.

18 Current time reads 11:45 a.m.

19 ATTORNEY TRYON: Okay.

20 I'm going to try and share Exhibit 33
 21 here. Jacob, do I just click on sharing or open?

22 VIDEOGRAPHER: Right.

23 ATTORNEY JONES:

24 Is this the --- for clarification, is

Page 71

1 this the documents that you just sent to me?

2 ATTORNEY TRYON: These are documents ---
 3 this is document from before. It's the standards of
 4 care for WPATH.

5 ATTORNEY JONES: Okay.

6 VIDEOGRAPHER: You will hit open and then
 7 that opens it for you. And then you'll hit start and
 8 that shares it with everyone.

9 ATTORNEY TRYON: Okay.

10 So I hit start. Do people see standards
 11 of care?

12 THE WITNESS: Yes.

13 BY ATTORNEY TRYON:

14 Q. Great. You're familiar with WPATH's Standards
 15 of Care.

16 Right?

17 A. Yes.

18 Q. And the most recent version is the 7th version.

19 Is that right?

20 A. Yes.

21 Q. So you can see at the top up here --- and you
 22 can zoom in on your own, I believe, if it's too small.
 23 It says 7th version Standards --- under Standards of
 24 Care.

Page 72

1 Do you see that?

2 A. Yes.

3 Q. So I would like to go to page 11. No, that's
 4 not the right page. Sorry.

5 ATTORNEY JONES: I'm just going to object
 6 to the scope. Just making a standing objection.

7 ATTORNEY TRYON: Okay.

8 This is the page I want to ---.

9 BY ATTORNEY TRYON:

10 Q. So take a look at page 11 there. And this is
 11 directly relevant to this situation, and ask you a
 12 question about the first two paragraphs.

13 A. I have read it.

14 Q. Let me know when you are ready to discuss those.

15 A. I'm ready.

16 Q. Okay.

17 So in the first paragraph under the title
 18 differences between children and adolescents with gender
 19 dysphoria it says that gender dysphoria during childhood
 20 does not inevitably continue into adulthood rather in
 21 follow-up studies of prepubertal children, mainly boys,
 22 who were referred to clinics for assessment of gender
 23 dysphoria, the dysphoria persisted into adulthood were
 24 only 6 to 23 percent of children. Boys in these studies

Page 73

1 more likely to identify as gay in adulthood than as
 2 transgender. My question is do you ever disclose this
 3 information to your patients?

4 ATTORNEY JONES: Objection to form.

5 THE WITNESS: Is there a different way
 6 you could ask that question?

7 BY ATTORNEY TRYON:

8 Q. Pardon me?

9 A. Is there a different way you can ask that
 10 question, meaning --- what I mean is that specific
 11 information or the fact that not every one ends up being
 12 trans?

13 Q. Do you disclose to any of your patients that
 14 prepubertal children with gender dysphoria that
 15 statistically it only persists into adulthood for only 6
 16 to 23 percent of children?

17 ATTORNEY BLOCK: Objection to form.

18 ATTORNEY JONES: Objection to form.

19 THE WITNESS: To answer your question, I
 20 don't cite those statistics. I just say that it is a
 21 possibility.

22 BY ATTORNEY TRYON:

23 Q. So you tell your patients that is a possibility
 24 that gender dysphoria may not persist into adulthood.

Page 74

Is that a fair statement?

A. Yes.

Q. Do you tell all of your patients that?

A. Yes.

Q. Do you give them any percentages at all?

A. No.

Q. Do you just say it is a possibility?

A. Yes.

ATTORNEY JONES: Objection to form.

BY ATTORNEY TRYON:

Q. Do any of your --- okay.**Are there standards that you use --- we're done with that exhibit for now. Are there standards that you use for diagnosing gender dysphoria?**

A. By standards, do you mean guidelines?

Q. Yes.

A. Yes.

Q. What's the source of those guidelines?

A. And by guidelines do you mean like position papers or which organizations?

Q. Yes.

A. I use several, including WPATH, the Endocrine Society and the University of California, San Francisco Guidelines.

Page 75

Q. Do you use DSM-V?

A. Yes.

Q. Now, I have not heard of the University of California, San Francisco Guidelines. What are those?

A. They are a set of guidelines on how to work and manage people with gender dysphoria.

Q. Are those different from DSM-V as far as diagnosing gender dysphoria?

A. No DSM-V focuses on criteria for diagnosis where UCSF focuses more on medical management.

Q. Is there anything different between DSM-V and WPATH?

A. None to my knowledge.

Q. Is there any difference between the DSM-V Guidelines and the Endocrine Society Guidelines?

A. None to my knowledge.

Q. Who came up with standards for DSM-V?

A. From an organizational perspective, it would be American ---.

Q. I'm afraid I didn't hear you.

A. It would be the American Psychological Association who writes the DSM-V.

Q. And is there a particular group within the American Psychological Association that writes the

Page 76

standards?

ATTORNEY JONES: Objection to scope.

THE WITNESS: There is. I just don't know the exact name of that group.

BY ATTORNEY TRYON:

Q. Fair enough. Do you know if there is an approval process for those standards?

ATTORNEY BLOCK: Objection to scope.

ATTORNEY JONES: Objection to scope.

THE WITNESS: From my knowledge, yes, there's an approval process.

BY ATTORNEY TRYON:

Q. Are there disputes about those standards?

ATTORNEY JONES: Objection to scope.

ATTORNEY BLOCK: Objection to scope.

ATTORNEY JONES: And objection to form.

BY ATTORNEY TRYON:

Q. Are you aware of any disputes as to those standards?

ATTORNEY JONES: Objection to scope and objection to form.

THE WITNESS: By dispute, do you mean some mild disagreement in how this is done or like a rift?

Page 77

BY ATTORNEY TRYON:

Q. Well, let's start with a rift. Are you aware of any rifts in the medical community which dispute the methodology of DSM-V for diagnosing gender dysphoria?

ATTORNEY BLOCK: Objection to the scope. This is a lay witness.

ATTORNEY JONES: He's not an expert in this. He's made that perfectly clear. I'm going to instruct him not to answer. We're getting into expert testimony.

ATTORNEY TRYON: Well, no it's not expert testimony, but maybe I'll lay a foundation a little bit differently for you.

BY ATTORNEY TRYON:

Q. So you use DSM-V. Are there other standards out there that you could use that disagree with DSM-V?

ATTORNEY JONES: Objection to form.

THE WITNESS: There isn't any other set of criteria that would oppose DSM-V, if that's the word you use.

BY ATTORNEY TRYON:

Q. It is different for adults and adolescents and children in DSM-V.

Right?

1 ATTORNEY BLOCK: Objection to form.
 2 ATTORNEY JONES: Objection to form.
 3 THE WITNESS: Can you rephrase the
 4 question?
 5 BY ATTORNEY TRYON:
Q. The standards for diagnosing gender dysphoria is
different for adults and adolescents and children under
DSM-V.
 9 **Right?**
 10 A. Yes.
Q. Are you ---?
 12 ATTORNEY JONES: Again, I think that
 13 we're getting off track here. And I hate to make this
 14 speaking objection, but you're asking him differences in
 15 standards of care and he's here to talk about the care
 16 and the treatment of BPJ. I think you can ask him about
 17 his care and treatment of BPJ, but I think you're
 18 getting off track with the scope.
 19 ATTORNEY TRYON: Yeah. And just to be
 20 clear, we're establishing what sort of the baseline,
 21 which I think is totally appropriate here. I'm going to
 22 keep on moving on.
 23 ATTORNEY JONES: Well, I think --- I
 24 think you can ask him what he used for his baseline.

1 ATTORNEY TRYON: I think I have just done
 2 that, but keep on moving.
 3 ATTORNEY JONES: I'll keep on objecting.
 4 ATTORNEY TRYON: Okay.
 5 BY ATTORNEY TRYON:
Q. So let's talk about BPJ. Do you have any
personal relationship with BPJ or BPJ's family?
 8 A. Personal relationship? No.
Q. And how did the professional relationship with
BPJ or BPJ's family start?
 11 A. They made an appointment to see me at the
 12 clinic.
Q. Do you remember when that was?
 14 A. July 15th, 2019.
Q. Was that when they made the appointment or when
the appointment actually was?
 17 A. That's the actual date of the appointment.
Q. Do you know how that appointment was made,
whether it was through a referral or just a direct phone
call or something else?
 21 A. It was a self referral --- I correct myself.
Q. I'm sorry. There's some interference. I
 23 **couldn't hear you.**
 24 A. I recall that a pediatrician referred them.

1 **Q. What pediatrician referred them?**
 2 A. I don't recall the name of the pediatrician.
Q. Do you remember that first visit?
 4 A. Yes.
Q. Tell me about that.
 6 A. Can you be more specific?
Q. Do you remember when you first saw them, their
appearances?
 9 A. Yes.
Q. Who was there?
 11 A. B [REDACTED] --- BPJ and her mother.
Q. Did someone see them on that --- let me back up.
 13 You saw them at the clinic.
Is that right?
 15 A. Yes.
Q. Did someone at the clinic see them before you
did?
 18 A. No.
Q. Not even the scheduler?
 20 A. I correct myself. So if you meant like another
 21 professional than me, no. But yes, they did --- the MA
 22 as part of the check-in process.
Q. As part of the check-in process would another
medical professional have then taken BPJ's vitals and

1 other information?
 2 A. Yes.
Q. Before you met BPJ and the mother --- the mother
 4 is Heather Jackson.
Is that right?
 6 A. Yes.
Q. And before you met with them did you have any
 8 written materials to look at before you actually met
 9 with them in person?
 10 A. By written materials do you mean like previous
 11 medical records.
Q. Either previous medical records or any
 13 information that had been typed into the system by
 14 anyone else?
 15 A. I have reviewed those ---.
Q. I'm sorry. You're breaking up. I can't hear
 16 you.
 18 ---
 19 **(WHEREUPON, AN OFF RECORD DISCUSSION WAS HELD.)**
 20 ---
 21 BY ATTORNEY TRYON:
Q. Let's go back.
 23 A. Can you remind me what was the last question?
Q. I'm thinking here. Before you --- let me ask a

Page 82

1 different question. So you actually met with them in
 2 person as opposed to a televisit.
 3 Right?
 4 A. Yes.
 5 Q. And before you actually met with them, did you
 6 review anything --- any --- either medical records or
 7 anything that any of your assistants or staff had typed
 8 into the system?
 9 A. Yes.
 10 Q. What did you review?
 11 A. One of the things I reviewed was the social work
 12 note that, as I had told earlier, usually calls the
 13 patient before we see them.
 14 Q. Do you remember what was in those social worker
 15 notes?
 16 A. Basically for that note they said they tried
 17 contacting that patient and they didn't pick up.
 18 Q. Anything else that you reviewed that was in
 19 writing?
 20 A. Just the patient's vitals and the reason why
 21 they're here.
 22 Q. So tell me about that visit. When you first met
 23 with them, did Heather Jackson speak first or did BPJ
 24 speak first?

Page 84

1 Q. Did Heather tell you that?
 2 A. No.
 3 Q. At that time did you do a psychodiagnostic
 4 assessment of BPJ?
 5 A. I did a psychosocial evaluation.
 6 Q. Is that different than a psychodiagnostic
 7 assessment?
 8 A. Yes.
 9 Q. How is that different?
 10 A. Because I am asking more questions about the
 11 context of that patient and it's not necessarily to make
 12 a diagnosis.
 13 Q. Did you do a psychiatric assessment?
 14 A. Can you clarify? What do you mean by
 15 psychiatric assessment?
 16 Q. Yes, I can. Let me go back to Exhibit 33. Do
 17 you see that on your screen?
 18 A. No.
 19 VIDEOGRAPHER: Attorney Tryon, did you
 20 hit the start button? There you go.
 21 BY ATTORNEY TRYON:
 22 Q. Let me know when you see that.
 23 A. I see --- there we go.
 24 Q. Okay.

Page 83

1 A. I believe that BPJ spoke first.
 2 Q. What did BPJ tell you?
 3 A. As I recall, she was --- she told me that she
 4 was concerned about going into puberty.
 5 Q. Anything else that you can recall as you sit
 6 here?
 7 A. That's the initial thing I recall.
 8 Q. How about Heather Jackson, do you remember
 9 anything that she said?
 10 A. Not without looking at my notes.
 11 Q. Fair enough. Do you remember anything that you
 12 told them?
 13 A. Yes.
 14 Q. What did you tell them?
 15 A. I counseled them about all --- you know, what
 16 would the visit look like and what kind of options are
 17 available and how we could help them. That's part of my
 18 custom and practice.
 19 Q. At that time did you ask questions in order to
 20 determine if BPJ should be diagnosed with gender
 21 dysphoria?
 22 A. Yes.
 23 Q. Did BPJ tell you that BPJ had gender dysphoria?
 24 A. No.

Page 85

1 I want to go to page 15. Okay. This is in the
 2 WPATH Standards of Care, page 15, item two. It says
 3 assessment of gender dysphoria and mental health should
 4 explore the nature and characteristics of a child's or
 5 adolescent's gender identity. A psychodiagnostic and
 6 psychiatric assessment covering the areas of emotional
 7 functioning, peer and other social relationships and
 8 intellectual functioning, slash, school of achievement
 9 should be performed. Did you do either --- did you do
 10 that psychiatric assessment as described here?
 11 A. Yes.
 12 Q. What did that entail?
 13 A. So in adolescent medicine you ask questions
 14 about that person's school life and how they are doing
 15 in their grades. You screen for any depression. You
 16 ask about their eating behaviors. You ask about any
 17 substance use and potential for violence in the home,
 18 any concerns about their sexual orientation or gender
 19 identity and smoking habits and the relationships or at
 20 least observe the relationships between their family
 21 members.
 22 Q. Is that what you consider a psychiatric
 23 assessment?
 24 ATTORNEY JONES: Objection to form.

Page 86

1 THE WITNESS: I understand the question.
 2 By defined at the WPATH the psychiatric assessment, if
 3 they describe the emotional functioning, peer and social
 4 relationships and school achievements, then yes, I did
 5 something like that.

6 BY ATTORNEY TRYON:

7 **Q. But you indicated I think that a**
 8 **psychodiagnostic assessment is different.**
 9 **Is that right?**

10 ATTORNEY BLOCK: Objection to form.

11 ATTORNEY JONES: Objection to form.

12 BY ATTORNEY TRYON:

13 **Q. You can answer.**

14 A. From what I understand when you first asked the
 15 question, but if reading that and say that a
 16 psychodiagnostic and psychiatric assessment includes
 17 those things that I ask, then that would be a
 18 psychodiagnostic exam.

19 **Q. And how did you document your assessment?**

20 A. There's a form that the patient filled out and I
 21 verified.

22 **Q. I'm trying to post Exhibit 36. Let me know when**
 23 **you see that.**

24 A. I can see it.

Page 87

1 **Q. Is this the form that you are referring to?**
 2 A. Yes.
 3 **Q. Did --- do you know who filled this out?**
 4 A. BPJ did.
 5 **Q. Did BPJ fill this out in your presence?**
 6 A. I don't recall.
 7 **Q. What is the source of this form?**
 8 A. By source do you mean like who created the form
 9 or ---?
 10 **Q. Created this form?**
 11 A. The American Medical Association.
 12 **Q. Let me ask you, up in the upper right-hand**
 13 **corner here --- just to make sure I understand some of**
 14 **the things on this --- it shows DOS 7/15/2019. That**
 15 **means the date of service.**
 16 **Is that right?**
 17 A. Yes.
 18 **Q. And this was the first visit you had with BPJ**
 19 **and Heather Jackson?**
 20 A. Yes.
 21 **Q. And then I see in that same area, Epic FIN, and**
 22 **then number. What is that?**
 23 A. That is the financial information number. It
 24 helps with billing.

Page 88

1 **Q. Down lower, under what would you like to talk**
 2 **about today and it says other, explain AFAB, do you see**
 3 **that?**

4 A. Yes.

5 **Q. What does AFAB mean?**

6 A. The acronym I'm familiar with is assigned female
 7 at birth.

8 **Q. Under self it says --- the third question there,**
 9 **if you could change one thing about your life or**
 10 **yourself would it be --- it says to be a girl, which is**
 11 **--- I presume BPJ wrote that.**

12 **Is that right?**

13 A. Yes.

14 **Q. Did you explore why BPJ wanted to be a girl?**

15 A. Can you clarify? What do you mean by exploring?

16 **Q. Did you ask BPJ why BPJ would like to be a girl?**

17 ATTORNEY JONES: Objection to form and
 18 terminology.

19 THE WITNESS: In my practice I don't ask
 20 the reasons someone wants to be a girl. What I ask is
 21 what are the features or what are the behaviors that
 22 would be consistent in saying that I am a girl or that
 23 patient is a girl.

24 BY ATTORNEY TRYON:

Page 89

1 **Q. And did you ask BPJ that?**

2 A. Yes.

3 **Q. What did BPJ tell you?**

4 A. That she was afraid of going through puberty
 5 because she does not want to be a boy, that she dresses
 6 as a girl, that she doesn't like her own body, that she
 7 prefers people use she/her pronouns and use the name
 8 B_____, that, as I said, she dresses in a way that is
 9 consistent with being a girl, like the clothing, the
 10 hairstyle, and that she identifies as a girl.

11 **Q. And why did BPJ --- why was BPJ afraid of being**
 12 **a boy?**

13 ATTORNEY JONES: Objection to form.

14 ATTORNEY BLOCK: Object to form.

15 THE WITNESS: I can answer that question.

16 Because she didn't identify as a boy.

17 BY ATTORNEY TRYON:

18 **Q. What was --- what was BPJ afraid of?**

19 ATTORNEY JONES: Objection to form.

20 Asked and answered.

21 THE WITNESS: Can you repeat that
 22 question?

23 BY ATTORNEY TRYON:

24 **Q. You said she was afraid of going through puberty**

Page 94

1 **that's actually made a formal diagnosis of gender
2 dysphoria for BPJ?**

3 A. That I do not know.

4 **Q. I have been told that there's something called
5 --- that gender identity is fluid.**

6 **Is that right?**

7 ATTORNEY BLOCK: Objection to form.

8 ATTORNEY JONES: Form and terminology.

9 ATTORNEY TRYON: Let me back up.

10 BY ATTORNEY TRYON:

11 **Q. What does the term gender identity mean?**

12 A. Gender identity is an immutable characteristic
13 of someone's feeling of either being a woman or a man or
14 something in between or another gender, which could be a
15 combination of bio, psychosocial, societal expectations
16 and their own sense of what their gender identity is.

17 **Q. Can gender identity be fluid?**

18 ATTORNEY JONES: Objection to form.

19 THE WITNESS: It cannot be fluid. It is
20 immutable.

21 BY ATTORNEY TRYON:

22 **Q. So if another medical professional said that
23 gender identity is fluid, that person would be wrong in
24 your estimation?**

Page 95

1 ATTORNEY JONES: Objection to scope.

2 He's not here as an expert.

3 BY ATTORNEY TRYON:

4 **Q. You can answer.**

5 A. I would say they're using --- that would be
6 incorrect definition of what gender identity is.

7 **Q. I've also been told that gender identity
8 evolves. Are you saying --- is that right or wrong?**

9 ATTORNEY BLOCK: Objection to the form.

10 BY ATTORNEY TRYON:

11 **Q. Or that it can evolve. Would that be right or
12 wrong.**

13 ATTORNEY BLOCK: Objection to form.

14 ATTORNEY JONES: And scope.

15 THE WITNESS: Can you clarify what do you
16 mean by evolve?

17 BY ATTORNEY TRYON:

18 **Q. Change over time.**

19 A. No.

20 **Q. Have you ever --- is gender identity something
21 that is observable externally or only what some person
22 feels?**

23 ATTORNEY BLOCK: Objection to form.

24 ATTORNEY JONES: Form. You can answer.

Page 96

1 **THE WITNESS:** That is something that a
2 person only knows.

3 ATTORNEY TRYON: Jacob, I'm trying to
4 find the documents used previously. Trying to find
5 Exhibit 4.

6 VIDEOGRAPHER: Give me one moment here.
7 That would be --- 4 would be in the one marked 1 through
8 9. Correct?

9 ATTORNEY TRYON: Correct.

10 VIDEOGRAPHER: Okay.

11 It should be shared with you. You might
12 see it in a folder labeled shared with you.

13 ATTORNEY TRYON: Shared with group.
14 There we go. Okay.

15 Jacob, is there a way to get through here
16 without clicking the arrow button so I can get through
17 faster?

18 VIDEOGRAPHER: You can highlight the
19 number and type in, you know, whatever number page you
20 want to go to.

21 ATTORNEY TRYON: Thank you.

22 Okay. This is Exhibit 4.

23 BY ATTORNEY TRYON:

24 **Q. Can you see that, Doctor Montano?**

Page 97

1 A. I cannot see it.

2 **Q. Oh, let me know when you see it.**

3 A. It's loading. Sorry.

4 **Q. That's okay.**

5 A. I see it.

6 **Q. Do you recognize this document?**

7 A. Yes.

8 **Q. What is it?**

9 A. That is the physical documentation when I first
10 saw BPJ.

11 **Q. How is this form filled out? Do you see this
12 form just like this on the system and you type in your
13 information or is this just a separate internal form
14 that then populates this?**

15 A. It's the template within the electronic medical
16 record.

17 **Q. Are you saying this is the actual template or
18 there is a template that you --- on the system that you
19 type into which then populates this form?**

20 ATTORNEY BLOCK: Objection to form.

21 ATTORNEY JONES: Objection to form.

22 THE WITNESS: Is there --- can you
23 rephrase that question?

24 BY ATTORNEY TRYON:

1 Q. Yeah. I'm just trying to understand. When you
 2 --- when --- you don't fill things out in paper, right?
 3 You do it right on the computer.

4 Is that correct?

5 A. Yes.

6 Q. And when you pull up --- go to enter information
 7 on the computer, does the document look like this

8 Exhibit 4?

9 A. Yes, it's like a pre-form template that I use.

10 Q. And what's the source of the template? Is it
 11 something that you developed or that UPMC developed or
 12 something that Epic developed or something else?

13 A. It's a template I developed.

14 Q. Is this form in the Epic system now?

15 A. Yes.

16 Q. And more than form. I guess I should say ---
 17 rephrase that. Is this actual document in the Epic
 18 system?

19 A. Are you referring to WV 4?

20 Q. Yes.

21 A. Yes. It's in the electronical medical record
 22 system.

23 Q. At the top here it has got the designation of
 24 male.

1 Q. Is it offensive to you?

2 A. No.

3 Q. In what way is it misleading?

4 A. Because it disqualifies someone's gender
 5 identity when you describe them as biologically male.

6 Q. Does the term --- how does the term male as used
 7 in this document differ from the term biological male?

8 A. Going back to my assigned male at birth, this is
 9 what that patient was assigned at birth typically based
 10 on what the doctors see in their genitalia.

11 Q. Now, [REDACTED]

12 [REDACTED]
 13 [REDACTED]
 14 [REDACTED]
 15 [REDACTED]
 16 Q. Under desire or secondary sex characteristics of
 17 other gender, slash, to be other gender, in that part of
 18 this form can you tell me what part of the template and
 19 what items you actually inputted?

20 A. So the heading desire to get rid of secondary
 21 sex characteristics and then the expectations for
 22 today's visit and then hopes for hormone therapy, those
 23 are part of the template. And then the words afterwards
 24 are something that I input based on the patient

1 Do you see that?

2 A. Yes.

3 Q. Why does it say male?

4 A. Because that is the legal sex of the patient.

5 Q. Is there any other reason that the designation
 6 of male should be in here?

7 ATTORNEY BLOCK: Objection to form.

8 ATTORNEY JONES: Objection to form.

9 THE WITNESS: From my custom and
 10 practice, it's important to know what organs that person
 11 has. So it's a good thing to know.

12 BY ATTORNEY TRYON:

13 Q. Does that mean that BPJ is a biological male?

14 ATTORNEY BLOCK: Objection to form.

15 ATTORNEY JONES: Objection to form.

16 THE WITNESS: The way I would describe it
 17 is that B [REDACTED] or BPJ was assigned male at birth.

18 BY ATTORNEY TRYON:

19 Q. Does the term biological male have a meaning?

20 ATTORNEY BLOCK: Objection to form.

21 THE WITNESS: To answer your question, it
 22 is a very misleading and to some people offensive
 23 meaning.

24 BY ATTORNEY TRYON:

1 response.

2 Q. And the words desire for secondary sex
 3 characteristic of other gender, slash, to be other
 4 gender, that's part of the template?

5 A. Yes.

6 Q. And then severity of wanting to be another
 7 gender is based on the following, that's part of the
 8 template?

9 A. Yes.

10 Q. And then there's four items underneath that,
 11 hairstyle, clothing, shoes and name. Are those part of
 12 the template?

13 A. Yes.

14 Q. And the Y after each one of those, is that
 15 something that you inputted into the system?

16 A. Yes.

17 Q. I presume Y stands for yes.
 18 Correct?

19 A. Yes. Yes.

20 Q. So are you the one that created the template
 21 that listed hairstyle, clothing, shoes and name.

22 Is that right?

23 A. Yes.

24 Q. Why did you choose those particular four

<p>1 categories?</p> <p>2 A. That was based on my training on what questions</p> <p>3 would be high yield and also based on my understanding</p> <p>4 of the criteria for gender dysphoria.</p> <p>5 Q. So you just limited it to four there, not ---</p> <p>6 why didn't you have more characteristics?</p> <p>7 A. I felt that those would be sufficient enough to</p> <p>8 indicate someone's desire to be of the other gender.</p> <p>9 Q. When it says been expressing herself as female,</p> <p>10 that's template?</p> <p>11 A. No, that actually was something I inputted</p> <p>12 myself.</p> <p>13 Q. Okay.</p> <p>14 So including the one year? That question is</p> <p>15 not entirely clear. Let me try again. So it says been</p> <p>16 expressing herself as female, colon, one year. That</p> <p>17 entire phrase is something you inputted separately, not</p> <p>18 part of the template?</p> <p>19 A. I'm sorry. I had a recording phrase. I don't</p> <p>20 know if you said something.</p> <p>21 Q. The language, it says been expressing herself as</p> <p>22 female. Is that language part of the template or</p> <p>23 something you typed in?</p> <p>24 A. That is something I typed in.</p>	<p>1 assessment was conducted and documented confidentially</p> <p>2 and relevant recommendations and health education was</p> <p>3 offered to the patient and family. Is that part of the</p> <p>4 template or is that something you typed in?</p> <p>5 A. That is part of the template.</p> <p>6 Q. And was that psychosocial assessment conducted?</p> <p>7 A. Yes.</p> <p>8 Q. And how is it documented?</p> <p>9 A. It was documented through that confidential</p> <p>10 Adolescent Medicine Questionnaire.</p> <p>11 Q. The two-page document that we looked at earlier?</p> <p>12 A. Yes.</p> <p>13 Q. Any other documentation on that psychosocial</p> <p>14 assessment?</p> <p>15 A. No.</p> <p>16 Q. On the page we're looking at, which is page five</p> <p>17 of 6, also labeled at the bottom BPJ 038, at the top</p> <p>18 there's a part that says we discussed with B [REDACTED] and her</p> <p>19 parents/caregiver the nature, effects, benefits, et</p> <p>20 cetera.</p> <p>21 Do you see that paragraph?</p> <p>22 A. Yes.</p> <p>23 Q. How much of that is part of the template and how</p> <p>24 much of that was actually typed in by you?</p>
<p>1 Page 103</p> <p>2 Q. And then the one year, you typed that in?</p> <p>3 A. Yes.</p> <p>4 Q. And that was based on what BPJ and/or BPJ's mom</p> <p>5 told you?</p> <p>6 A. Both of them.</p> <p>7 Q. [REDACTED]</p> <p>8 [REDACTED]</p> <p>9 [REDACTED]</p> <p>10 [REDACTED]</p> <p>11 [REDACTED]</p> <p>12 [REDACTED]</p> <p>13 [REDACTED]</p> <p>14 [REDACTED]</p> <p>15 [REDACTED]</p> <p>16 [REDACTED]</p> <p>17 [REDACTED]</p> <p>18 Q. So I don't really understand what that's saying.</p> <p>19 Can you explain that?</p> <p>20 A. To be honest, I don't understand what it means</p> <p>21 either.</p> <p>22 Q. On the next page, under social and psychosocial</p> <p>23 habits it says no data available. Did you type in no</p> <p>24 data available?</p> <p>25 A. No.</p> <p>26 Q. And the next part says a detailed psychosocial</p>	<p>1 Page 105</p> <p>2 A. That was part of the template, but it's my</p> <p>3 custom and practice to describe all of that when I'm</p> <p>4 counseling my patients.</p> <p>5 Q. And so it says that you offered a refer to the</p> <p>6 fertility services at Magee Womens Hospital. Why did</p> <p>7 you offer her a referral to the fertility services at</p> <p>8 Magee Womens Hospital?</p> <p>9 A. The reason being is that if B [REDACTED] were to decide</p> <p>10 to get a puberty blocker, [REDACTED]</p> <p>11 [REDACTED] And so I always --- it's my custom</p> <p>12 and practice to always counsel my parents that that is a</p> <p>13 possibility and they should consult with a fertility</p> <p>14 specialist to understand what would happen if this</p> <p>15 person were to go or use puberty blockers.</p> <p>16 Q. Well, will BPJ be able to produce any eggs with</p> <p>17 or without puberty blockers?</p> <p>18 A. I apologize. [REDACTED]</p> <p>19 Q. You threw me there. One more question about</p> <p>20 this form, back on the first page, page one of eight I</p> <p>21 think it is. So under history of present illness ---</p> <p>22 OFF VIDEOTAPE</p> <p>23 Q. --- incongruence, it says identifies as</p> <p>24 transgender instead of male. What does it take to</p>

1 identify as transgender?

2 A. To stop you right there, I can't see that file.

3 VIDEOGRAPHER: Hold on one second. The
4 witness's video feed cut out for a second and that ended
5 up pausing the recording during your question. The
6 reporter still heard it, though. But let me get
7 everything sorted here real quick.

8 Okay. We are recording again. Doctor
9 Montano, can you see the exhibit right now?

10 THE WITNESS: No.

11 VIDEOGRAPHER: Mr. Tryon, could you do me
12 a favor and just hit stop and then start again?

13 ATTORNEY JONES: Just so you know, I have
14 --- if you would like ---?

15 VIDEOGRAPHER: The witness got cut out
16 again.

17 ATTORNEY TRYON: I can see Mr. Jones. I
18 cannot see the witness.

19 VIDEOGRAPHER: Right. The witness's feed
20 is not here. Mr. Jones, is he losing internet
21 connection on the computer he's using? I'm going to
22 send him a chat.

23 ATTORNEY JONES: I apologize. I would
24 have thought that my --- my office had the capability to

1 Q. I understand. Do you remember having that
2 discussion with them?

3 A. Not the specific details, but yes.

4 Q. Do you remember what their reaction was, the
5 response was?

6 A. I don't remember.

7 Q. And on the document, Exhibit 4, it says history
8 of present illness, incongruence, that much is part of
9 the form.

10 Right?

11 A. Yes.

12 Q. And then the next part says identifies as
13 transgender instead of --- instead of male. Is that
14 something you typed in?

15 A. Yes.

16 Q. And did BPJ say that BPJ identifies as
17 transgender or something else and you just
18 re-characterized it?

19 A. I don't recall specifically.

20 Q. Okay.

21 What does it take for someone to identify as
22 transgender, to say I identify as transgender, or is
23 there something beyond that?

24 ATTORNEY BLOCK: Objection to form.

1 handle this.

2 ATTORNEY TRYON: Are we all back together
3 again?

4 ATTORNEY JONES: Yes.

5 VIDEOGRAPHER: Give me one second. Mr.
6 Tryon, you might have to do that stop and start again if
7 the witness can't see the exhibit.

8 THE WITNESS: I can see it right now.

9 VIDEOGRAPHER: Oh, okay.

10 ATTORNEY JONES: And I have the document
11 that he's referring to, our copy, in front of him.

12 VIDEOGRAPHER: Okay. We are recording
13 and we are back on the record.

14 ON VIDEOTAPE

15 BY ATTORNEY TRYON:

16 Q. Independent of this exhibit, did you tell BPJ or
17 Heather Jackson that there was a possibility that BPJ
18 could --- might not persist with gender dysphoria?

19 A. It is my custom and practice to discuss that
20 with all of my patients.

21 Q. Do you remember saying that to BPJ and Heather
22 Jackson?

23 A. Again, it's part of my custom and practice to
24 always bring that up.

1 ATTORNEY JONES: Objection to form.

2 THE WITNESS: The criteria for
3 incongruence is someone who states that someone
4 identifies differently from the sex assigned to them at
5 birth.

6 BY ATTORNEY TRYON:

7 Q. Okay.

8 I'm showing you now Exhibit 5. Do you see
9 that?

10 A. Yes.

11 Q. So this would have been generated through the
12 same system --- I mean this appears to have much of the
13 same information as the prior document, Exhibit 4, but
14 in a different format. At the top it says discharge
15 summary. So let me, first of all, ask you if you have
16 seen this document before?

17 A. Yes.

18 Q. And how is this different from Exhibit 4, which
19 is --- is titled Adolescent Medicine, dash, Evaluation?

20 VIDEOGRAPHER: I have to interrupt you.
21 The witness's video cut out again. It looks like he's
22 back.

23 THE WITNESS: I can still see the form
24 --- oh, I'm frozen.

Page 110

Page 112

1 BY ATTORNEY TRYON:

2 Q. Do you see the form or not?

3 A. I can see the form.

4 Q. Okay.

5 Did you understand my question?

6 A. Can you repeat the question, please?

7 Q. Yes. Let me fix my system here. Okay. How is
8 this Exhibit 5 differ from Exhibit 4?

9 A. So the discharge summary is something that we
10 are required by the hospital to give to summarize their
11 care and the next steps for the patient.

12 Q. Under provider plan there's three items. That's
13 information you typed in there.

14 Correct?

15 A. Yes.

16 Q. And item two, I will contact Doctor Murray in
17 Morgantown, West Virginia, to determine if her clinic
18 can give pubertal blockers, did you contact Doctor
19 Murray?

20 A. My memory is not clear. I may have to review
21 some of the telephone notes to see if I remember or to
22 help me recall that I did speak with Doctor Murray.

23 Q. Why were you considering contacting Doctor
24 Murray to determine if her clinic could give pubertal

1 Q. And this is outpatient evaluations. It appears
2 to have much the same information again, but it's a
3 different form. Can you explain the purpose of this
4 form?

5 A. I believe it's just a duplication because my
6 recollection of the full form, it looks like the exact
7 same information that was on the previous exhibit.

8 Q. Okay.

9 Let's look at the bottom here. And I think
10 you're probably right. The bottom, it says it was
11 printed on 5/19/2021. So back in May this was printed.
12 Do you know why this was printed back in May of 2021?

13 A. That I would not know.

14 Q. Next I have got Exhibit 7. Do you see that?

15 A. Yes.

16 Q. This is the same thing it appears.

17 Is that right?

18 A. Yep. Yes.

19 Q. Next I'm showing you Exhibit 8. Do you see
20 that?

21 A. Yes.

22 Q. And it shows an addendum typed in there. Do you
23 see that?

24 A. Yes.

Page 111

Page 113

1 blockers?

2 A. Because it would be closer to the patient.

3 Q. Who is Doctor Murray?

4 A. She is a physician that used to work at West
5 Virginia University Adolescent Medicine.

6 Q. Where does Doctor Murray work now?

7 A. Boston Children's.

8 Q. What is Doctor Murray's first name?

9 A. Pamela.

10 Q. Ultimately, Doctor Murray did not give any
11 pubertal blockers to BPJ.

12 Correct?

13 A. Yes.

14 Q. Do you know why?

15 A. From my recollection, she just didn't do those
16 procedures or give out those medications.

17 Q. This is Exhibit 6. This is also from the date
18 of service of --- I'm sorry. Do you see that?

19 A. Yes.

20 Q. Are you looking at a hard copy?

21 A. I'm looking at both.

22 Q. Very good. This is also from July 15, 2019 it
23 says at the top. Do you see that?

24 A. Yes.

1 Q. Is all of that something you typed in?

2 A. Yes.

3 Q. And you typed it in on October 17, 2019?

4 A. Yes.

5 Q. Did you see the patient on this date?

6 A. No.

7 Q. Who did see the patient on that date?

8 A. Laura Lynch.

9 Q. And who is Laura Lynch?

10 A. She's a physician assistant at the clinic.

11 Q. Next I'm showing you Exhibit 9. Have you seen
12 this document before?

13 A. Yes.

14 Q. What is it?

15 A. It's the progress note written by Laura Lynch on
16 October 15th, 2019, of PBJ.

17 Q. And did you review these notes on the date of
18 service of 10/15/2019?

19 A. It appears I reviewed these notes two days
20 afterwards.

21 Q. Did you make any changes to Laura Lynch's ---
22 what she had put in?

23 A. No.

24 Q. Would that somehow be indicated if you had made

1 any changes?

2 A. Yes.

3 Q. How would you note that? Would that be simply
4 --- would you state that on the addendum?

5 A. I would state that on the addendum.

6 Q. And this was just a follow-up visit.

7 Is that right?

8 A. Yes.

9 Q. I'm now showing you Exhibit 11A. Do you see
10 that?

11 A. Not yet.

12 Q. I forgot to hit start. Let me know when you see
13 it.

14 A. I see it.

15 Q. This says --- have you seen this document
16 before?

17 A. Yes.

18 Q. The encounter date is March 16, 2020.

19 Right?

20 A. Yes.

21 Q. Encounter date means the date of the visit.
22 Correct?

23 A. Yes.

24 Q. And who is Taylor Rives?

1 A. She was one of the resident trainees with me
2 that day.

3 Q. Now, it says under history of present illness,
4 second sentence, she has been followed for gender
5 dysphoria with desire to start hormone blockers, but was
6 [REDACTED] last visit. What does that mean?

7 A. [REDACTED]
[REDACTED].

8 Q. [REDACTED]
[REDACTED]

9 A. Generally it means first signs of puberty, which
10 is different ---.

11 VIDEOGRAPHER: You're cutting out again,
12 Doctor Montano.

13 THE WITNESS: Can you hear me now?

14 VIDEOGRAPHER: Yes.

15 ATTORNEY TRYON: Yes.

16 THE WITNESS: Can you repeat the question
17 that you couldn't hear my answer?

18 BY ATTORNEY TRYON:

19 Q. [REDACTED]
[REDACTED]

20 [REDACTED]

1 A. Not always.

2 Q. But sometimes?

3 A. Yes.

4 Q. During your discussions with BPJ and Heather
5 Jackson, did you discuss having a therapist prior to
6 this date of 3/16/2020?

7 A. From my recollection, yes, because of my custom
8 and practice. But yes.

9 Q. Why do you --- and I take it you recommend that
10 they talk to a therapist.

11 Is that true?

12 ATTORNEY JONES: Objection to form.

13 ATTORNEY BLOCK: Same.

14 BY ATTORNEY TRYON:

15 Q. Go ahead.

16 A. To answer your question, it's my custom and
17 practice to always --- to recommend seeing a therapist
18 because gender affirmation can be very difficult for the
19 patient, so it's in order to get them support that they
20 need.

21 Q. And did you recommend that in your first visit
22 with BPJ and Heather Jackson?

23 A. From my recollection, yes.

24 Q. And what was their response?

Page 118

1 A. I do not recall what their response was.
 2 Q. **Did you suggest any names?**
 3 A. That I don't know.
 4 Q. **Do you typically give your patients names of**
therapists?
 5 A. Yeah, my --- yes, my custom and practice is I
 6 actually consult our behavioral health team and then
 7 they speak with our patients to help find a therapist if
 8 they need one.
 9 Q. **Next is Exhibit 11B. I'm sorry, I need to go**
 10 **back to 11A for a moment. So under physical exam, do**
 11 **you see that?**
 12 A. Yes.
 13 Q. **It shows a reference to BP and then also to BMI.**
 14 **What is BMI?**
 15 A. BMI is a measurement of the weight in ratio to
 16 someone's height.
 17 Q. **And why is that tracked?**
 18 A. Because it helps determine if --- a patient
 19 might be having difficulties with obesity if it's too
 20 high of a number.
 21 Q. **And BMI percentages are divided into categories**
 22 **for comparison to similar populations.**
 23 Is that right?
 24

Page 120

1 [REDACTED]
 2 [REDACTED]
 3 [REDACTED]
 4 [REDACTED]
 5 [REDACTED] ATTORNEY JONES: Objection to form.
 6 BY ATTORNEY TRYON:
 7 Q. [REDACTED]
 8 [REDACTED]
 9 [REDACTED]
 10 [REDACTED]
 11 [REDACTED]
 12 [REDACTED] Q. **So in your opinion, should BPJ have been**
 13 **compared on BMI with** [REDACTED]
 14 [REDACTED]
 15 [REDACTED] ATTORNEY JONES: Objection, scope.
 16 BY ATTORNEY TRYON:
 17 Q. **Go ahead.**
 18 A. There's a debate as to which ones to be used and
 19 our --- at least in my practice, if this is something
 20 pertinent, I will try to do both boys and girls and make
 21 a comparison.
 22 Q. **So you think for BPJ you should track BPJ on**
 23 **both boy's and girl's charts?**
 24

Page 119

1 A. Yes.
 2 Q. **Is it important to compare people to the correct**
grouping?
 3 ATTORNEY BLOCK: Objection to form.
 4 ATTORNEY TRYON: Let me rephrase.
 5 BY ATTORNEY TRYON:
 6 Q. **Go ahead.**
 7 A. No, you can rephrase the question, please.
 8 Q. **Why are they divided into categories to compare**
for comparison to similar populations?
 9 A. It helps create a normalized data to help
 10 pediatricians in general to figure out if someone is
 11 outside the typical range.
 12 Q. **And they're dividing it between boys and girls.**
 13 Right?
 14 A. Yes.
 15 Q. **And this one shows that BPJ was in the** [REDACTED]
 16 [REDACTED]
 17 Q. **Right?**
 18 A. Yes.
 19 Q. [REDACTED]
 20 [REDACTED]
 21 [REDACTED]

Page 121

1 [REDACTED] ATTORNEY JONES: Objection, scope.
 2 BY ATTORNEY TRYON:
 3 Q. **Is that right?**
 4 A. That's what I would do.
 5 Q. **Well, this is your form. Can't you modify it to**
do that?
 6 ATTORNEY JONES: Objection, scope, asked
 7 and answered.
 8 BY ATTORNEY TRYON:
 9 Q. **Go ahead. You can answer.**
 10 ATTORNEY JONES: I don't want to give a
 11 speaking objection.
 12 ATTORNEY TRYON: I'll give you a standing
 13 objection on this.
 14 THE WITNESS: Can you repeat the
 15 question?
 16 BY ATTORNEY TRYON:
 17 Q. **Well, let me back up. Maybe I misunderstood**
something. This form that you're --- that is being
filled out here, is this a form that you created?
 18 A. It's a template I created, yes.
 19 Q. **So on the template, are you able to add an**
additional category for BMI percentiles for girls as
well as boys?

Page 126

1 A. Yes.

2 Q. I'm looking now at the third page of this

3 exhibit, and I look down and see where it says self

4 harm?

5 A. Yes.

6 Q. And then it says TR.2T in the superscript. What

7 does that mean?

8 A. That I would not know.

9 Q. Well, does the T --- well, TR is the person's

10 name, right, Taylor Rives or Rives (different

11 pronunciation), if you look at the top?

12 ATTORNEY JONES: Objection, asked and

13 answered.

14 THE WITNESS: That could mean anything,

15 so I would not be able to know what that would mean.

16 BY ATTORNEY TRYON:

17 Q. Well, these superscripts, have you seen these

18 before?

19 A. No. It's not part of the medical record that I

20 have.

21 Q. Well, now it's unclear to me when you --- are

22 you saying you haven't seen this document before. I

23 thought you said that you had. Can you clear that up

24 for me?

still at [REDACTED] and then it has got a superscript there. It says GM.2M. And if you look down below, it says GM.2 and it refers to you, your name, on 3/16/2020 at 10:58 a.m. Looking at that now, does that give you an indication what that superscript means?

A. Based on the attribution key it means that I wrote that note --- or wrote that portion of the note.

Q. And what would be the portion of the note to the left of the superscription.

Right?

A. Yes.

Q. [REDACTED]

Position	Value
1	100%
2	100%
3	100%
4	~75%
5	100%
6	100%
7	100%
8	100%
9	100%
10	100%
11	~25%

Q. Not to ask the obvious, but did BPJ say why BPJ

Page 127

1 A. I have seen this document before, but I have
2 never seen it with those superscripts in it.
3 Q. Okay.
4 So under self harm it says [REDACTED]
5 [REDACTED]
6 Is that right?
7 A. Yes.
8 Q. And then suicidality, what is suicidality?
9 A. Suicidality is the desire to end one's own life.
10 Q. [REDACTED]
11 [REDACTED]
12 [REDACTED]
13 [REDACTED] next page. Sorry, I don't have questions
14 on the next page. It will be the following page.
15 There's a notation of some information that it appears
16 you entered. It says I saw and examined the patient and
17 was present during the key portion of the E, slash, M
18 service. Did you type that in?
19 A. Yes.
20 Q. And what is E, slash, M service?
21 A. Evaluation and management.
22 Q. Now, a couple lines down it says reviewed adol
23 [REDACTED]

was uncomfortable?

- A. Same reason why she came in, it's because she doesn't like her own body.

Q. Did she actually say that or are you just projecting --- not projecting, but is that what you think --- why she was uncomfortable?

ATTORNEY JONES: Objection to form.
THE WITNESS: From my recollection, she told me that. That's why we have a process in which we cover her face, so she doesn't have to see the examination being done.

BY ATTORNEY TRYON:

Q. What do you cover her --- BPJ's face with?

A. A gown, a patient gown.

Q. Okay.
Exhibit 11B, have you seen this document

before?

Q. Oh, that's because I didn't hit the right

button.

ATTORNEY BLOCK: David, how mu

much longer do you think you have?

within an hour.

Page 130

1 ATTORNEY BLOCK: It's been about two
 2 hours since our last break. Is now a good time for
 3 another one?

4 ATTORNEY TRYON: It works for me if
 5 people want to do that.

6 ATTORNEY JONES: Do you want to take a
 7 break?

8 THE WITNESS: Yes.

9 ATTORNEY JONES And can also go off the
 10 record just about timing also, just so I can get an idea
 11 of, you know, how much time ---?

12 ATTORNEY TRYON: So let's go off the
 13 record.

14 VIDEOGRAPHER: Let me take us off then.
 15 Going off the record. The current time reads 1:33 p.m.
 16 OFF VIDEOTAPE

17 ---

18 (WHEREUPON, A SHORT BREAK WAS TAKEN.)

19 ---

20 ON VIDEOTAPE

21 VIDEOGRAPHER:

22 We're back on the record. The current
 23 time reads 1:44 p.m.

24 BY ATTORNEY TRYON:

Page 132

1 A. So in this case it gives us the baseline in
 2 terms of what their original levels are.

3 Q. I'm sorry, original levels of those two
 4 chemicals?

5 A. Yes.

6 Q. And then testosterone, is that a separate lab
 7 test?

8 A. Yes.

9 Q. And this document does not show those levels.
 10 Correct?

11 A. Correct.

12 Q. And the next word, estradiol, how do you
 13 pronounce that?

14 A. Estradiol.

15 Q. Estradiol. And that was also a test that was
 16 run?

17 A. Yes.

18 Q. [REDACTED]

[REDACTED]

21 Q. So on the next page, where it says we discussed
 22 with B [REDACTED] and then it has that language, if I
 23 understand correctly, that is basically template
 24 language but you insert B [REDACTED] name.

Page 131

Page 133

1 Q. Okay.

2 Exhibit 11, do you see that?

3 A. Yes.

4 Q. And this is from the encounter date of April 13,
 5 2020.

6 Right?

7 A. Yes.

8 Q. And you've seen this document before?

9 A. Yes.

10 Q. It shows you at the top. Does that mean you are
 11 the author of this document?

12 A. Yes.

13 Q. And everything in here is correct as far as you
 14 can tell?

15 ATTORNEY JONES: Objection to form.

16 THE WITNESS: I see no errors.

17 BY ATTORNEY TRYON:

18 Q. Under it says review the labs with mom, F [REDACTED]

22 Q. And you had a lab done for that --- for those?

23 A. Yes.

24 Q. And what does that tell you?

1 Is that right?

2 A. Yes.

3 Q. But you recall that you discussed those things
 4 with BPJ and Heather Jackson?

5 A. Yes.

6 Q. So this is on April 13. I'm going to show you
 7 another document from April 13, 2020. Let me know when
 8 you see that.

9 A. I can see that.

10 Q. It is Exhibit 38?

11 A. Yes.

12 Q. Again, this is from the prior document, which
 13 was Exhibit 11B. We received that some time ago.
 14 Exhibit 38 we just received within the past week. It
 15 looks like --- are these --- and you may have already
 16 said you don't know, but are these from different
 17 systems or different parts of the same system, if you
 18 know?

19 A. That I --- that I do not know.

20 Q. You see at the top it says visit date,
 21 4/13/2020.

22 Right?

23 A. Yes.

24 Q. And have you seen this document before?

Page 134

1 A. No --- I clarify. I reviewed that document the
2 night before but not in my electronic medical records.

3 Q. Okay.

4 It says under progress notes, it has your name
5 and it says you are the author. What were you the
6 author of?

7 A. I was the author of the progress note that I
8 wrote related to that visit on that date.

9 Q. What do you see in this document, because I'm
10 not familiar with it, that you believe that you actually
11 input it into the system?

12 A. Can you rephrase the question? I do not
13 understand.

14 Q. Sure. There's a lot of information on here, a
15 lot of writing. And I'm trying to understand what
16 information you would have inputted into this that
17 appears on this document.

18 ATTORNEY JONES: And can I interject real
19 quick. It appears, you know, yesterday, last night was
20 the first time we were made aware of these documents.
21 And after looking at these documents going to, you know,
22 we're using your Bates number WV 0031 and WV 0032 and
23 then looking at the page number of both of them, it
24 appears that a page is missing from the progress note.

Page 135

1 I do not believe that Doctor Montano can accurately, you
2 know, answer this question based on this missing page.

3 ATTORNEY TRYON: Yeah. I will represent
4 to you, as far as I know, this is what we got. I don't
5 know why that page is missing. I don't know if it was
6 not copied correctly when it was sent to us. These are
7 the documents that we received just two days ago. I'm
8 not sure what the missing page is. But if we could just
9 find out what Doctor Montano knows about these two
10 particular pages, recognizing that there's a missing
11 page that nobody knows what's there.

12 THE WITNESS: So from I tell by looking
13 through the information, it feels like it was a
14 duplicate --- there are words and information that are
15 duplicated from the progress note that I wrote on that
16 same day.

17 BY ATTORNEY TRYON:

18 Q. Okay.

19 The reference to the [REDACTED]
[REDACTED], is that something
20 you would have inputted or someone else?

21 A. That would be something I would have ordered and
22 then it would be reflected on that note.

23 Q. When you order something, how does that actually

Page 136

1 happen? Do you write a script on like one of the old
2 fashion pads and give it to somebody or tell somebody
3 and they inputted it into the system or do you actually
4 input it into the system like this?

5 A. I electronically inputted it.

6 Q. Okay.

7 Did you actually order it from the provider?

8 A. Can you clarify that question?

9 Q. Let me ask you a different question. Who's
10 Samantha Richard?

11 A. She was a medical assistant that worked in our
12 clinic at that time.

13 Q. Okay.

14 So this [REDACTED] kit, is that something
15 that would be stocked in the clinic or has to be ordered
16 from the manufacturer or supplier?

17 A. It has to be ordered from the manufacturer.

18 Q. Do you know who actually ordered it from the
19 manufacturer?

20 A. I did.

21 Q. You did?

22 A. Yes.

23 Q. So you actually --- do you do that
24 electronically or do you make a phone call?

Page 137

1 A. I do that electronically.

2 Q. Okay.

3 Then next on the next page of this exhibit,
4 which I recognize appears that there may be a missing
5 page in between, it refers to --- under instructions it
6 says we will first obtain a preauthorization of
7 [REDACTED] Authorization from whom?

8 A. It would be authorization from the patient's
9 insurance company.

10 Q. Next I'm showing you Exhibit 39. Let me know
11 when you see that.

12 A. Yes.

13 Q. And this is for --- the note is dated 5/5/2020.
14 Do you see that?

15 A. Yes.

16 Q. And have you seen this document before?

17 A. I've seen the contents of that document but not
18 in that format.

19 Q. Fair enough. Everything in this document seems
20 correct to you?

21 ATTORNEY JONES: Objection to form.
22 BY ATTORNEY TRYON:

23 Q. I think you can --- anybody who has access to it
24 can scroll through it on the screen, but I think you

1 have a hard copy of it as well.

2 Is that right?

3 A. Yeah. Based on the interaction, I recall that
4 happening and that is correct.

5 Q. Who is Alexis Hammond?

6 A. She's one of the nurses who works at our clinic.

7 Q. Lauren Machi is also a nurse at the clinic.

8 Is that right?

9 A. Yes.

10 Q. Do you remember a [REDACTED] being delivered?

11 A. No, I did not physically saw it delivered.

12 Q. Was it --- did you do --- well, strike that.

13 On 6/15/2020 there was [REDACTED]
14 with BPJ.

15 Is that right?

16 A. Yes.

17 Q. And who performed that?

18 A. I did.

19 Q. Who else was present at that procedure?

20 A. If I could see the procedure note it will help
21 me remember if anyone else helped me during that
22 procedure.

23 Q. Okay.

24 I'm showing you Exhibit 40. Is that the

1 Q. So [REDACTED],
2 is it?

3 A. Correct.

4 Q. Did you insert a [REDACTED] insert?

5 A. No.

6 Q. It says she has been counseled concerning the
7 risks, benefits and alternatives to [REDACTED] and she
8 especially understands that her menstrual periods are
9 expected to become irregular and unpredictable
10 throughout the time she is using the [REDACTED]. She has
11 no contradictions to [REDACTED]. Her questions have been
12 answered. She has fully reviewed the FDA approved
13 [REDACTED] consent brochure, has signed the consent form
14 and wishes to proceed with the insertion today. Did she
15 sign a [REDACTED] consent brochure consent form?

16 A. No.

17 Q. But this says that she --- that BPJ did?

18 ATTORNEY BLOCK: David, can you change
19 the view of the document so the page you're reading from
20 is up on the screen?

21 ATTORNEY TRYON: I'm sorry. I thought
22 everyone could see this, could go through it. So it
23 goes from page one onto page two.

24 BY ATTORNEY TRYON:

1 procedure note that you're referring to? This is the
2 only information that I've received for any visit on
3 6/15/2020.

4 A. That was part of the note, but I do have a hard
5 copy here.

6 Q. Yeah. It's several pages long.

7 A. Yes.

8 Q. It goes --- Bates stamp is WV 22 through WV 26.

9 A. Yes, I can see that.

10 Q. Okay.

11 Is this the note you were referring to?

12 A. Yes.

13 Q. And have you seen the information in this
14 document before?

15 A. Yes.

16 Q. And it shows under procedures that you're the
17 author of this.

18 Is that right?

19 A. Yes.

20 Q. And then down at the bottom it says P [REDACTED],
21 [REDACTED] k, P [REDACTED]-J [REDACTED] d [REDACTED]

22 [REDACTED] Do you see that?

23 A. Yes.

1 Q. So this says that BPJ signed the consent form
2 for the [REDACTED] insert. Are you now saying this note
3 is wrong?

4 A. The note is a template I was forced to use and
5 that's why I put in parentheses [REDACTED] because it's
6 a very similar procedure. But the way the hospital set
7 this up was the only template I used and would not
8 let me finish the note or bill the patient's insurance
9 if I do not use that note. So this was the best next
10 option for me to use.

11 Q. How many [REDACTED] insertions do you do a year?

12 ATTORNEY JONES: Objection.

13 THE WITNESS: That number I do not keep
14 track of.

15 BY ATTORNEY TRYON:

16 Q. Well, it's many many.

17 Right?

18 A. It's something I do ---.

19 Q. I'm sorry, what?

20 A. I do it commonly, yes.

21 Q. And yet you don't have a template that allows
22 you to say you inserted a [REDACTED]?

23 ATTORNEY JONES: Objection. Don't answer
24 that. We're not here to talk about any type of --- you

1 know, his diagnosis is what it is and ---.

2 ATTORNEY TRYON: No, this is --- this is
3 very relevant.

4 ATTORNEY JONES: Well, I'm --- I'm
5 instructing him not to answer. He spoke to you about
6 this and he spoke to you why he inserted --- or why he
7 inserted the words the way he did. If there's any other
8 concern then, you know, that's to be taken up for --- at
9 another time, another thing. But this case is about BPJ
10 and essentially her inability to play sports.

11 ATTORNEY TRYON: This case is about BPJ
12 and BPJ's diagnosis and treatment, and I'm entitled to
13 ask these questions and I'm not going to debate it.

14 ATTORNEY JONES: Okay.

15 I'm instructing him not to answer. I
16 think this is going beyond the scope. He explained.
17 It's asked and answered. Keep moving.

18 BY ATTORNEY TRYON:

19 Q. The next statement says procedure, [REDACTED]
20 insert. Do you see that?

21 ATTORNEY JONES: Objection, form. It
22 also says [REDACTED] insertion.

23 BY ATTORNEY TRYON:

24 Q. Do you see where I'm reading?

1 you see that?

2 A. Yes.

3 Q. It says office supplied device and then it says
4 yes. Did the office supply that device?

5 A. We had the device, correct.

6 Q. And it shows the lot number.

7 Right?

8 A. Yes.

9 Q. What's that lot number?

10 A. It's the identification of the [REDACTED] to know
11 which lot it came from.

12 Q. I'm sorry?

13 A. Continue. I apologize.

14 Q. So is it the actual lot number for the item
15 which was inserted?

16 A. Yes.

17 Q. Down further under procedure details it says
18 blank, presumably the child's name, was given post
19 insertion instructions. She understands that [REDACTED]
20 must be removed at the end of three years and may be
21 removed sooner if she wishes. And it has your initials
22 and the superscript. Did you enter that data?

23 A. That was part of the template, yes.

24 Q. No, it's not part of the data --- the template I

1 A. Yes.

2 Q. Do you have the ability to modify the language
3 underneath where it says clinical notes?

4 A. No, because it's a template.

5 Q. And you cannot modify that template?

6 A. Correct.

7 Q. And you cannot insert your own clinical notes?

8 A. I could ---.

9 ATTORNEY JONES: Objection to form.

10 THE WITNESS: Under procedure comments I
11 clarified that this is specifically for [REDACTED]
12 procedure.

13 BY ATTORNEY TRYON:

14 Q. Can you show me what you're referring to?

15 A. In the very bottom, where it says procedure
16 comments, I said that I specifically reviewed the risk
17 for [REDACTED] procedure and including those risks and
18 that they both understand and consented.

19 Q. Where is that consent form?

20 A. It's in the chart.

21 ATTORNEY TRYON: We would request that
22 consent form because we do not have it.

23 BY ATTORNEY TRYON:

24 Q. Where it says [REDACTED] insert information, do

1 don't think because if you look down at the bottom under
2 attribution key, it says M for manual.

3 Right?

4 A. Yes.

5 Q. So it says GM.1M, so that means it was manually
6 inputted.

7 Right?

8 A. Yes.

9 Q. And it actually shows the exact date and time
10 when you inputted that information.

11 Right?

12 A. Yes.

13 Q. The [REDACTED] insert lasts for three years.

14 Right?

15 A. Yes.

16 Q. But the [REDACTED] insert does not.

17 Correct?

18 A. Yes.

19 Q. There's nothing on this entire form that has the
20 word [REDACTED] does it?

21 A. I used the word [REDACTED] because that's the
22 generic name.

23 Q. Let's go to the next page. Up at the top, on
24 the right, where it says status, do you see that?

Page 146

1 A. Yes.
 2 Q. It says deleted by Montano, Gerald, D.O., at
 3 6/15/2020, 9:33 a.m. What does that mean? What is that
 4 referring to?
 5 A. That means that I deleted the note.
 6 Q. What note did you delete?
 7 A. The procedure note that you see in the exhibit
 8 on that current page.
 9 Q. What did the note say that you deleted?
 10 A. The whole note was deleted.
 11 Q. Does the information --- are you saying the
 12 document that I have before me was deleted?
 13 ATTORNEY JONES: Objection to form.
 14 THE WITNESS: So this page, specific
 15 page, was the one I deleted, not the page before.
 16 BY ATTORNEY TRYON:
 17 Q. Why did you delete this page?
 18 A. Same reason why I have difficulty with the last
 19 page, because it had incorrect information and I did not
 20 want to represent that.
 21 Q. Where are you able to --- but it says deleted,
 22 but it's still here.
 23 Right?
 24 A. Yes.

Page 148

1 Right?
 2 A. As I can see, yes.
 3 Q. Is that you?
 4 A. It looks like I did.
 5 Q. It says desires [REDACTED] insertion. You could
 6 have typed in right there desires [REDACTED] insertion, but
 7 you didn't.
 8 Right?
 9 ATTORNEY JONES: Objection. Again, if
 10 you look at the top it says deleted by Gerald Montano.
 11 He again explained why this was deleted.
 12 BY ATTORNEY TRYON:
 13 Q. You could have typed that in if you wanted to.
 14 Right?
 15 COURT REPORTER: Was there an answer? I
 16 didn't hear. What was the answer?
 17 ATTORNEY JONES: I told him not to answer
 18 that and I said next question.
 19 COURT REPORTER: Did he answer it?
 20 ATTORNEY TRYON: So you told him not to
 21 answer that?
 22 ATTORNEY JONES: I did. He explained to
 23 you already why he deleted it. If you look at this note
 24 it says deleted by Gerald Montano, and he told you why

Page 147

1 Q. So why does it say deleted if it's still here?
 2 I'm confused.
 3 ATTORNEY JONES: Objection to form.
 4 THE WITNESS: That I cannot explain.
 5 BY ATTORNEY TRYON:
 6 Q. Who else was present at this appointment?
 7 A. Based on the note and my recollection, it was
 8 me, BPJ and mom.
 9 Q. I'm sorry. I couldn't hear that.
 10 A. Based on the note and my recollection, it would
 11 be BPJ, me, and her mom.
 12 Q. So where it says names of all present during the
 13 procedure there's three asterisks below that. What are
 14 those three asterisks for?
 15 A. That --- that means that it's a blank template,
 16 fill in the blank. The reason ---.
 17 Q. I couldn't hear that. Sorry?
 18 A. Those three asterisks is a fill in --- is a
 19 --- is a place where you can fill in that information.
 20 However, that was left blank because I deleted that
 21 note.
 22 Q. So there is information below which specifically
 23 says blank Pepper-Jackson. So somebody typed in BPJ's
 24 name.

Page 149

1 he specifically deleted that portion of the note. I can
 2 have the court reporter read it back to you.
 3 ATTORNEY TRYON: Well, let's go back to
 4 the prior page. Go back to page one. Oops, I'm on the
 5 wrong document.
 6 ATTORNEY BLOCK: Objection. Just, David,
 7 for the scope of this deposition, this is about his
 8 treatment of BPJ, not about their recordkeeping
 9 practices.
 10 ATTORNEY TRYON: Jacob, can you bring up
 11 Exhibit 40 for me again, please? Somehow I've lost it.
 12 VIDEOGRAPHER: Yes.
 13 ATTORNEY JONES: I join on that last
 14 objection.
 15 VIDEOGRAPHER: Mr. Tryon, I need you to
 16 stop sharing the one that you have. If you could hit
 17 the stop button. Thank you. This is what I have for
 18 Exhibit 40. Do you see that?
 19 ATTORNEY TRYON: Yes.
 20 BY ATTORNEY TRYON:
 21 Q. So at the bottom there you did not delete this
 22 page or the following page.
 23 Is that right?
 24 A. Yes.

1 Q. And you did enter that information, B [REDACTED]
 2 Pepper-Jackson desires, as indicated by that superscript
 3 there.

4 Right?

5 A. Can you refer ---?

6 Q. Where it says --- at the very bottom there is a
 7 blank, a redaction, and it says Pepper --- well, B [REDACTED]
 8 Pepper-Jackson --- well, the deletion, desires. You
 9 inputted those words.

10 Right?

11 A. The [REDACTED] part, yes.

12 Q. So you were able to insert [REDACTED] insertion?

13 A. Yes, they allow for comments.

14 ATTORNEY JONES: With, all due respect,
 15 if you look at the blank Pepper-Jackson it's GM.1T. GM,
 16 if you go to the attribution key on WV 0024 is Montano,
 17 Gerald, and then 1T is template. So if we're doing what
 18 you said before and you're going to the left, the blank
 19 Pepper-Jackson is part of the template.

20 ATTORNEY TRYON: Okay.

21 BY ATTORNEY TRYON:

22 Q. Help me out here. So blank Pepper-Jackson is in
 23 the template, Mr. Montano?

24 A. Yes, that's part of the procedure note. It

1 A. No.

2 Q. How about a timeline for [REDACTED]

3 [REDACTED]
 4 [REDACTED]
 5 Q. Then it said below recently her dad said [REDACTED]
 6 which caused distress. What do you remember about that
 7 conversation?

8 A. Exactly what it says there.

9 Q. So you just remember that --- who told you that
 10 dad said [REDACTED], Heather or BPJ?

11 A. Heather.

12 Q. And that caused distress to whom?

13 A. That caused distress to B [REDACTED]

14 Q. And did B [REDACTED] explain that?

15 A. As you can see she wasn't present in that visit.
 16 I was speaking solely to mom. So this is from mom's
 17 point of view.

18 Q. Yeah, thank you for pointing that out. Lastly,
 19 it says she has not [REDACTED]. Why would that be put
 20 in there?

21 ATTORNEY JONES: Real quick, I'm just
 22 going to object to the --- to the form of the question.
 23 You're asking him to interpret a note of his resident.
 24 I mean, as a supervising physician, you know, there are

1 automatically generates the name.

2 ATTORNEY JONES: And again, I just object
 3 to this line of questioning. I mean ---.

4 ATTORNEY TRYON: I'm going to move on to
 5 the next exhibit.

6 ATTORNEY JONES: Thank you.

7 BY ATTORNEY TRYON:

8 Q. So sharing with you Exhibit 42. Let me know
 9 when you can see that.

10 A. Yes, I see that.

11 Q. And I'm going to go to the third page of that
 12 document. And if we look down you see the paragraph
 13 that starts B [REDACTED] Oh, there's a couple places. Under
 14 history of present illness, the second paragraph, do you
 15 see that?

16 A. Yes.

17 Q. And it says she wants to know when she can start
 18 hormone therapy. [REDACTED]

19 [REDACTED] And so do you have an idea --- did you
 20 already decide when BPJ can start hormone therapy at
 21 that point?

22 A. No.

23 Q. Did you ever discuss a timeframe for that with
 24 BPJ and Heather Jackson?

1 some things, but you know some --- I'm just going to
 2 object to the form of the question.

3 BY ATTORNEY TRYON:

4 Q. Well, let's back up. Did you review the
 5 information in this form?

6 A. Yes.

7 Q. And it says she had [REDACTED]. Did you
 8 review that?

9 A. Yes.

10 Q. And why did you let that stay in there?

11 A. I do not recall.

12 Q. I mean, it's impossible for [REDACTED]

13 [REDACTED]

14 [REDACTED]

15 [REDACTED]

16 Q. I'll show you Exhibit 43. Have you seen this
 17 document before --- oops, I need to start. Let me know
 18 when you see that.

19 A. Yes.

20 Q. This is from May 17, 2021. And then the second
 21 page is from 5/17/2021. And this shows under telephone
 22 encounter that your name and author is your name. And
 23 then it says, hi, scheduling team, can you please reach
 24 out to this family to schedule a follow-up appointment

Page 154

1 with me.

2 **Do you see that?**

3 A. Yes.

4 **Q. Why did you want to have a follow-up**
5 **appointment?**

6 A. It's routine practice to have the patient return
7 every three months once they're put on the puberty
8 blocker to make sure everything is going all right.

9 **Q. And did you have that follow-up appointment?**

10 A. It did not happen.

11 **Q. Do you know why?**

12 A. That I don't know why. They didn't make that
13 appointment.

14 **Q. Did you have --- forgive me if I don't get the**
15 **terminology correct. Did you recommend or prescribe any**
16 **further treatment for BPJ other than the [REDACTED]**

17 A. No.

18 **Q. I'm showing you Exhibit 45. First page is just**
19 **a confidential disclosure statement that came with these**
20 **documents when we received them. And then the next**
21 **three pages are for --- well, I don't know how to**
22 **characterize this, but they're dated 5 --- excuse me. I**
23 **can't even --- it looks like the active coverage is as**
24 **of 12/31/2021, so it looks like that's the date of this**

Page 155

1 **document but the problem listed --- yeah, so 12/31/2021.**
2 **Do you recognize this document?**

3 A. It looks like a duplicate of the previous
4 document.

5 **Q. Can you look through here and tell me if**
6 **everything in here looks to be correct?**

7 ATTORNEY JONES: Objection to form. What
8 --- just this page only?

9 ATTORNEY TRYON: No, all three pages. I
10 guess a total of --- after the first page, disclosure
11 statement, the rest of the document.

12 ATTORNEY JONES: So just so we're clear,
13 not going by the Bates --- well, we can go by the Bates.
14 It would be WV 002 through WV ---.

15 ATTORNEY TRYON: 0004.

16 ATTORNEY BLOCK: I'm just going to make
17 an objection to form. A lot of this information is
18 blank.

19 THE WITNESS: From what I'm reading in
20 the information here, this is all correct.

21 BY ATTORNEY TRYON:

22 **Q. I didn't hear you.**

23 A. From what I'm reading in the information here in
24 the exhibit they are correct.

Page 156

1 **Q. And I recognize there's some information that**
2 **does not appear here and I'm just asking you to be clear**
3 **about the information that does appear here. So does**
4 **that --- your answer remain the same?**

5 A. Yes.

6 **Q. Let me ask you one question under problem list,**
7 **where it says [REDACTED].**

8 **Do you see that?**

9 A. Yes.

10 ATTORNEY JONES: On WV 000 ---.

11 BY ATTORNEY TRYON:

12 **Q. Is this [REDACTED] and the answer is no?**

13 A. Yes, I see that.

14 **Q. So can you explain that to me? Does that mean**
15 **that gender dysphoria is not a chronic condition or does**
16 **it mean something else? I don't understand it.**

17 A. If I understand this completely, when you put in
18 the diagnosis in the chart, sometimes that would be
19 specific to that date only. So it doesn't list that as
20 chronic. That date is only specific to that date from
21 my understanding of how the electronic medical records
22 is listed.

23 ATTORNEY JONES: Again, objection to this
24 line of questioning. I'm not exactly sure if Doctor

Page 157

1 Montano was even the person filling out this part of the
2 form. So you're essentially asking him to interpret
3 what someone else put.

4 VIDEOGRAPHER: Mr. Tryon, you appear to
5 be muted. Mr. Tryon? Can everybody hear me?

6 THE WITNESS: I can hear you.

7 VIDEOGRAPHER: Okay.

8 I'm going to send him a message. Give me
9 one second.

10 ATTORNEY HARTNETT: This is Kathleen
11 Hartnett for the Plaintiff. Just for the record, the
12 volume is going in and out for a lot of people listening
13 to it. So whatever is happening to him may be what's
14 been happening to us sporadically throughout the
15 deposition.

16 VIDEOGRAPHER: Okay.

17 ATTORNEY TRYON: I got booted. I am
18 back. Can you guys hear me?

19 VIDEOGRAPHER: Yes. I just sent you a
20 chat message.

21 ATTORNEY TRYON: Okay.

22 VIDEOGRAPHER: Okay.

23 BY ATTORNEY TRYON:

24 **Q. I'm sorry. So my question that I was trying to**

<p style="text-align: right;">Page 158</p> <p>1 ask, Doctor Montano, have you had any conversations --- 2 communications with BPJ or Heather Jackson since May 17, 3 2021? 4 A. Yes ---. Q. I'm sorry? 5 A. Yes. Q. And when was that? 6 A. From my recollection, it would be sometime in 7 December of 2021. Q. And what was that communication? 8 A. The communication, as I recall, was that the 9 lawyers for West Virginia wanted to talk to me regarding 10 her care, and I basically told them that they would need 11 to sign a release of information for them to speak with 12 those lawyers. Q. And that was a conversation with --- with Heather Jackson or BPJ? 13 A. With Heather Jackson. Q. And anything else discussed during that conversation? 14 A. No. Q. Any other conversations other than that since May 2021? 15 A. No.</p>	<p style="text-align: right;">Page 160</p> <p>1 else has any questions, but ---. 2 ATTORNEY GREEN: This is Roberta Green, 3 WVSSAC. I have no questions. 4 ATTORNEY BLOCK: This is Josh Block for 5 Plaintiff. We don't have any questions, but we want to 6 make sure the transcript is marked confidential. 7 ATTORNEY CROPP: This is Jeff Cropp for 8 Harrison County Board of Education, Dora Stutler. We 9 don't have any questions. 10 ATTORNEY MORGAN: This is Kelly Morgan on 11 behalf of the West Virginia Board of Education and 12 Superintendent Burch. I don't have any questions. 13 ATTORNEY TRYON: Tim, you're muted. 14 ATTORNEY DUCAR: Thank you. Timothy 15 Ducar on behalf of the intervenor. We have no 16 questions. 17 ATTORNEY TRYON: I think that concludes 18 today's deposition, Mr. Montano. You have the right to 19 review this --- the transcript. I'm sure your client 20 --- your attorney will instruct you accordingly, whether 21 or not --- 22 ATTORNEY JONES: We'll read. 23 ATTORNEY TRYON: --- to read or waive. 24 ATTORNEY JONES: We will read.</p>
<p style="text-align: right;">Page 159</p> <p>1 ATTORNEY TRYON: Well, give me just a 2 minute. I think I'm about finished here. Let me take a 3 quick break and I'll be back in just a moment. 4 VIDEOGRAPHER: Going off the record. 5 Current time is 2:34 p.m. 6 OFF VIDEOTAPE 7 --- 8 (WHEREUPON, A SHORT BREAK WAS TAKEN.) 9 --- 10 ATTORNEY TRYON: No further questions. 11 ON VIDEOTAPE 12 VIDEOGRAPHER: We're back on the record, 13 2:37. 14 ATTORNEY TRYON: Okay. 15 This is David Tryon. I'm back, and I 16 have no further questions. Doctor Montano, thank you 17 for your time. I appreciate it. And we would request a 18 copy of that consent form that was discussed earlier. 19 And my question is simply do I need to do anything 20 formal to request that or will this suffice, Mr. Jones? 21 ATTORNEY JONES: I would say just send me 22 an e-mail just so I have something hard copy. And then 23 I'll make the request and get that for you. 24 ATTORNEY TRYON: Great. I doubt anybody</p>	<p style="text-align: right;">Page 161</p> <p>1 VIDEOGRAPHER: That concludes the 2 deposition. 3 ATTORNEY TRYON: I guess I didn't --- we 4 would like a copy of the transcript and that only, and 5 we would like an e transcript as well. 6 ATTORNEY DUCAR: Yes, the intervenor 7 would like a copy of the transcript as well. No video, 8 please. 9 VIDEOGRAPHER: That concludes the 10 deposition. The current time is 2:40 p.m. 11 * * * * * 12 CONFIDENTIAL VIDEOTAPED DEPOSITION CONCLUDED 13 AT 2:40 P.M. 14 * * * * * 15 16 17 18 19 20 21 22 23 24</p>